

Announcement Summary

Entity name

VIVA ENERGY GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 12, 2022

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|-----------------------|-----------------------|-----------|---|-------------------|
| VEAAC | DEFERRED SHARE RIGHTS | 83,149 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 07/07/2022 |
| VEA | ORDINARY FULLY PAID | 1,850,747 | Cancellation pursuant to an on-market buy-back | 04/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VIVA ENERGY GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number 626661032

1.3 ASX issuer code VEA

1.4 The announcement is

Solution New announcement

1.5 Date of this announcement

12/10/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

VEA : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

1,850,747

Reason for cessation

Cancellation pursuant to an on-market buy-back

| Date of cessation | Is the entity paying any consideration for the cessation? |
|-------------------|---|
| 4/10/2022 | ℭ Yes |

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities AUD 4,765,606.39000000000

Any other information the entity wishes to notify to ASX about the cessation?

Fully paid ordinary shares bought back and cancelled between 29 September 2022 and 4 October 2022.

ASX +Security Code and Description

VEAAC : DEFERRED SHARE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

83,149

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

7/7/2022

Any other information the entity wishes to notify to ASX about the cessation?





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| VEA : ORDINARY FULLY PAID | 1,549,639,715 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| VEAAC : DEFERRED SHARE RIGHTS | 3,935,958 |
| VEAAB : PERFORMANCE RIGHTS | 6,992,697 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.