



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

ABN 095 708 364

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13 October 2022

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Electro Optic Systems Holdings Limited (ASX code: EOS) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Electro Optic Systems Holdings Limited ACN 092 708 364 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 13 October 2022, the Company announced that it had entered into new financing arrangements with Washington H. Soul Pattinson and Company Limited (**WHSP**), a major shareholder of the Company. Under the terms of the new financing arrangements the Company agreed to issue WHSP 7,653,040 new fully paid ordinary shares in the Company (**WHSP Shares**) (representing 4.68% of the Company's issued capital). Following the issue of the WHSP Shares, WHSP will hold 9.95% of the issued capital of the Company.

The WHSP Shares were issued today in reliance on the Company's available placement capacity under ASX Listing Rule 7.1.

The Company advises that:

- (a) the WHSP Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Corporations Act.

This notice was authorised for release by the board of Electro Optic Systems Holdings Limited.

Yours faithfully,

Leanne Ralph
Company Secretary
Electro Optic Systems Holdings Limited