

Announcement Summary

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**Entity name**

SKYFII LTD

**Date of this announcement**

Thursday October 13, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SKFAC	ORDINARY FULLY PAID EMPLOYEE	1,000,000	14/10/2022
SKFAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	47,799	14/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SKYFII LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

20009264699

### 1.3 ASX issuer code

SKF

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/10/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

SKFAC : ORDINARY FULLY PAID EMPLOYEE

**Date the +securities the subject of this notification were issued**

14/10/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://bit.ly/3evEZ0j>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

For employee share plan - Non KMP employees with vesting conditions over three years

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Issue details

**Number of +securities**

1,000,000

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

SKFAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

14/10/2022



**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

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**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://bit.ly/3evEZ0j>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

For employee option plan - Non KMP employees

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#### Issue details

**Number of +securities**

47,799

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SKF : ORDINARY FULLY PAID	413,978,726

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SKFAE : OPTION EXPIRING 06-APR-2024 EX \$0.165	635,152
SKFAC : ORDINARY FULLY PAID EMPLOYEE	25,350,000
SKFAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	57,247,583



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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