



## Announcement Summary

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**Entity name**

TYRO PAYMENTS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 14, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYR	ORDINARY FULLY PAID	29,648	09/08/2022
TYR	ORDINARY FULLY PAID	147,348	09/09/2022
TYR	ORDINARY FULLY PAID	381,626	27/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

49103575042

### 1.3 ASX issuer code

TYR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/10/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

15,362

**The first date the options were exercised or other +convertible securities were converted**

27/7/2022

**The last date the options were exercised or other +convertible securities were converted**

5/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

9/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

15,362

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.090000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

14,286

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

3/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

9/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

14,286

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.090000

**Any other information the entity wishes to provide about the +securities to be quoted**

14,286 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)**



**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

67,650

**The first date the options were exercised or other +convertible securities were converted**

8/8/2022

**The last date the options were exercised or other +convertible securities were converted**

7/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

9/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

67,650

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.375000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

46,276

**The first date the options were exercised or other +convertible securities were converted**

21/8/2022

**The last date the options were exercised or other +convertible securities were converted**

25/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management**





**personnel (KMP) or an +associate?**

No

**Issue date**

9/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

46,276

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.60000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other**

**The first date the options were exercised or other +convertible**

**The last date the options were exercised or other +convertible**



<b>+convertible securities that were converted</b>	<b>securities were converted</b>	<b>securities were converted</b>
10,286	9/8/2022	25/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

9/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

10,286

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.375000

**Any other information the entity wishes to provide about the +securities to be quoted**

10,286 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

23,136

**The first date the options were exercised or other +convertible securities were converted**

16/8/2022

**The last date the options were exercised or other +convertible securities were converted**

7/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

9/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

23,136

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.375000

**Any other information the entity wishes to provide about the +securities to be quoted**

2,388 shares issued are subject to a trading restriction to 1 September 2023 and a further 18,360 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)**



**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

56,575

**The first date the options were exercised or other +convertible securities were converted**

8/9/2022

**The last date the options were exercised or other +convertible securities were converted**

23/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

27/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

56,575

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.285000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

287,932

**The first date the options were exercised or other +convertible securities were converted**

8/9/2022

**The last date the options were exercised or other +convertible securities were converted**

21/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management**



**personnel (KMP) or an +associate?**

No

**Issue date**

27/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

287,932

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.60000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other**

**The first date the options were exercised or other +convertible**

**The last date the options were exercised or other +convertible**



<b>+convertible securities that were converted</b>	<b>securities were converted</b>	<b>securities were converted</b>
10,381	8/9/2022	21/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

27/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes





Issue details

**Number of +securities to be quoted**

10,381

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.285000

**Any other information the entity wishes to provide about the +securities to be quoted**

1,143 shares issued are subject to a trading restriction to 31 December 2022 and a further 6,953 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

26,738

**The first date the options were exercised or other +convertible securities were converted**

8/9/2022

**The last date the options were exercised or other +convertible securities were converted**

23/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

27/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

26,738

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.285000

**Any other information the entity wishes to provide about the +securities to be quoted**

2,687 shares issued are subject to a trading restriction to 1 September 2023 and a further 22,558 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TYR : ORDINARY FULLY PAID	518,489,423

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	1,119,377
TYRAA : PERFORMANCE RIGHTS	8,839,612
TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,091,363
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	650,962
TYRAD : OPTION EXPIRING 30-APR-2026 EX \$1.50	4,895,120
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	5,584,832