

ASX Announcement

17 October 2022

Cleansing Notice - Shares Issued Under Placement

This notice is given by Energy One Limited (the "Company" or "EOL") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act").

On 17 October 2022 the company issued 100,003 fully paid ordinary shares ("Shares") at \$4.50 per Share to sophisticated and professional investors under the placement ("Placement") announced by the Company on 15 September 2022 with the announcement updated 19 September 2022. This is the final issue of shares under the Placement.

The Company gives notice that:

- a. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This notice has been authorised for release to the ASX by the Chairman Andrew Bonwick on behalf of the Board.

For further information please contact

Guy Steel

Chief Financial Officer & Company Secretary

E: guy.steel@energyone.com | P: +61 2 8916 2223 | www.energyone.com

Head Office

Level 13, 77 Pacific Highway
North Sydney NSW 2060

Postal Address

PO Box 6400
North Sydney NSW 2059

Contact Information

Telephone: + 61 2 8917 2200
Email: enquiries@energyone.com
Website: www.energyone.com

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