



17 October 2022

Dear Shareholder

Notice is given that the Annual General Meeting ('Meeting') of Alligator Energy Limited ('Alligator' or 'Company') will be held as follows:

Time: 10.00 am (Adelaide time)

Date: Friday, 25 November 2022

Place: Alligator Energy Office, Level 1, 103 King William Street, Kent Town, SA 5047

In accordance with *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), the Company will not be posting hard copies of the Notice of Annual General Meeting to Shareholders (**Notice**) who have not elected to receive notices electronically. Instead, the Notice which sets out the resolutions being put to the Meeting along with Voting Information and an Explanatory Memorandum can be found at [www.alligatorenergy.com.au/investors/2022 AGM materials](http://www.alligatorenergy.com.au/investors/2022%20AGM%20materials)

The Company encourages its Shareholders to consider lodging a directed proxy in advance of the Meeting which is enclosed either electronically (ecomms) or printed (mail). Further information is set out in the Notice which can be located on the website as noted above.

Plans are being put in place to broadcast the meeting for the first time. Details on how Shareholders will be able to attend this broadcast virtually, including a presentation by the CEO at the end of the meeting, and ask questions through the text-based Q&A (but not vote) are set out in the Explanatory Memorandum and a step-by-step User Guide will also be made available on the Company's website in the location noted above.

Yours faithfully

Mike Meintjes

CFO & Company Secretary