

ASX Announcement
18 October 2022

Change of Director's Interest Notice – A Henderson

AD1 Holdings Limited (ASX: AD1) ('**AD1 Holdings**' or '**the Company**') provides the attached amended Appendix 3Y for Director, Mr Andrew Henderson, following recent changes in shareholdings in the Company. The Company has identified that the previous form lodged included the incorrect number of fully paid ordinary shares (**Shares**) acquired due to an administrative oversight. These Shares have now been included in the attached of amended Appendix 3Y.

The Company is satisfied that it has the necessary reporting and notification policies in place to ensure compliance with its disclosure obligations under the ASX Listing Rules.

- Ends

Authorised for release on behalf of the Board:

Justin Mouchacca
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AD1 Holdings Limited
ABN	29 123 129 162

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Henderson
Date of last notice	9 September 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect		
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Beneficial interest: Director related party		
Date of change	13 & 14 September 2022		
No. of securities held prior to change		Shares	Options
	Direct		
	Indirect	9,881,488	67,362,121
	Total	9,881,488	67,362,121
Class	Fully paid ordinary shares		
Number acquired		Shares	Options
	Direct		
	Indirect	333,000	-
	Total	333,000	-
Number disposed	-		
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$8,758		

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

No. of securities held after change		Shares	Options
	Direct		
	Indirect	10,214,488	67,362,121
	Total	10,214,488	67,362,121
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market purchases		

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.