

Stock exchange listings: New Zealand (NZX: AIR) / Australia (ASX: AIZ) / ADR (OTC: ANZLY)

## MARKET ANNOUNCEMENT

20 October 2022

### Air New Zealand Limited Retail Bond Offer Interest Rate Set

Air New Zealand Limited announced earlier today that following a successful bookbuild for its offer of 5.5 year, unsubordinated, unsecured, fixed rate bonds (**Bonds**), the offer has closed and NZ\$100 million of Bonds will be issued under the offer.

The interest rate has been set at 6.61% per annum. This reflects an issue margin of 1.50% per annum over the base rate of 5.11% per annum.

The Bonds are expected to be issued on Thursday, 27 October 2022 and will mature on 27 April 2028. The Bonds are expected to be quoted on the NZX Debt Market on Friday, 28 October 2022 under ticker code AIR030.

There was no public pool for the offer (whether via an online website, platform or otherwise), with all of the Bonds (including oversubscriptions) allocated to clients of the Joint Lead Managers (**JLMs**), institutional investors and other primary market participants invited to participate in the bookbuild.

A copy of the final terms sheet for the Bonds will be released via NZX later today.

Investors should contact a JLM as listed below or their usual financial adviser for more details.

#### Joint Lead Managers



0800 269 476



FORSYTH BARR

0800 367 227



JARDEN

0800 005 678



0800 772 142

Ends.

Authorised for release to NZX and ASX by:  
Jennifer Page

Air New Zealand postal address: Private Bag 92007, Auckland, 1142, New Zealand

Investor Relations email: [investor@airnz.co.nz](mailto:investor@airnz.co.nz)

Investor website: [www.airnewzealand.co.nz/investor](http://www.airnewzealand.co.nz/investor)

Stock exchange listings: New Zealand (NZX: AIR) / Australia (ASX: AIZ) / ADR (OTC: ANZLY)

## MARKET ANNOUNCEMENT

General Counsel & Company Secretary

[jennifer.page@airnz.co.nz](mailto:jennifer.page@airnz.co.nz)

+64 27 909 0691

For investor relations questions, please contact:

Leila Peters

General Manager, Corporate Finance

[leila.peters@airnz.co.nz](mailto:leila.peters@airnz.co.nz)

+64 21 743 057

Air New Zealand postal address: Private Bag 92007, Auckland, 1142, New Zealand

Investor Relations email: [investor@airnz.co.nz](mailto:investor@airnz.co.nz)

Investor website: [www.airnewzealand.co.nz/investor](http://www.airnewzealand.co.nz/investor)