

# **Announcement Summary**

# **Entity name**

**ECHOIQ LIMITED** 

# **Announcement Type**

New announcement

#### Date of this announcement

Thursday October 20, 2022

# The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EIQ	ORDINARY FULLY PAID	16,193,334	20/10/2022

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

**ECHOIQ LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ABN

48142901353

1.3 ASX issuer code

EIQ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/10/2022



# Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Oct-2022 10:45	New - Proposed issue of securities - FIO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There are 5,599,999 placement shares to be issued shortly.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

# Placement Details

# ASX +security code and description

**EIQ: ORDINARY FULLY PAID** 

#### Issue date

20/10/2022

# Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

# Issue details

Number of +securities to be quoted

16,193,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted





#### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

# ASX +security code and description

Total number of +securities on issue

EIQ: ORDINARY FULLY PAID 446,888,547

#### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EIQAV : OPTION EXPIRING 09-JUN-2024 EX \$0.25	2,000,000
EIQAK : OPTION EXPIRING 30-JUN-2023 EX 8C	37,612,500
EIQAY : OPTION EXPIRING 02-FEB-2025 EX \$0.25	16,000,000
EIQAW : OPTION EXPIRING 29-OCT-2024 EX \$0.25	2,000,000
EIQAI : OPTION EXPIRING 1-NOV-2024 EX 4C	1,000,000
EIQAA : OPTION EXPIRING 17-DEC-2024 EX \$0.25	25,000,000
EIQAU : OPTION EXPIRING 09-JUN-2024 EX \$0.17	8,000,000
EIQAT : OPTION EXPIRING 09-JUN-2024 EX \$0.30	13,000,000
EIQAS : OPTION EXPIRING 09-JUN-2024 EX \$0.25	12,000,000
EIQAR : OPTION EXPIRING 09-JUN-2024 EX \$0.10	8,000,000
EIQAQ : OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,000,000
EIQAP : OPTION EXPIRING 30-JUN-2023 EX \$0.20	1,000,000
EIQAO : OPTION EXPIRING 30-JUN-2023 EX \$0.12	500,000

EIQAM: OPTION EXPIRING 31-MAY-2024 EX \$0.05

47,500,000