

ASX Announcement

21 October 2022

Appendix 3Y – Rights Issue Shares

Attached are Forms 3Y with respect to shares issued to Energy One Limited (“EOL”) Directors as a result of EOL’s non-renounceable 1 for 62 partially underwritten Rights Issue (“Rights Issue”) at \$4.50 per share announced 15 September 2022. Shares issued also include shares issued to entities related to Mr. Ottmar Weiss pursuant to the sub-underwriting agreement detailed in the Appendix 3B lodged by EOL on 19 September 2022.

For further information please contact

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Bonwick
Date of last notice	20 October 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	MR ANDREW BONWICK \ MAY JAMES CONSULTING PTY LTD
Date of change	21 October 2022
No. of securities held prior to change	533,194 shares (MR ANDREW BONWICK 145,867 \ MAY JAMES CONSULTING PTY LTD 387,327) 7,776 share rights
Class	Fully paid ordinary shares Share rights
Number acquired	4,445 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued under non-renounceable share rights issue at \$4.50 per share announced 15 September 2022
No. of securities held after change	537,639 shares (MR ANDREW BONWICK 145,867 \ MAY JAMES CONSULTING PTY LTD 391,772) 7,776 share rights

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued under non-renounceable share rights issue announced 15 September 2022.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ottmar Weiss
Date of last notice	20 October 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	MR OTTMAR WEISS \ ABBYSAH PTY LIMITED
Date of change	21 October 2022
No. of securities held prior to change	1,328,767 shares (MR OTTMAR WEISS 795,578 \ ABBYSAH PTY LIMITED 533,189) 4,277 share rights
Class	Fully paid ordinary shares Share rights
Number acquired	68,197 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Shares issued at \$4.50 per share pursuant to sub-underwriting of EOL non-renounceable share rights issue with terms of sub-underwriting agreement contained in Appendix 3B lodged 19 September 2022.
No. of securities held after change	1,396,964 shares (MR OTTMAR WEISS 795,578 \ ABBYSAH PTY LIMITED 601,386)

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

	4,277 share rights
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares issued pursuant to sub-underwriting of EOL non-renounceable share rights issue.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shaun Ankers
Date of last notice	20 October 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	MR SHAUN ANKERS \ MR GRAHAM SHAUN ANKERS & MRS LIZA FRANCESCA ANKERS \ ANKERS SUPER FUND PTY LTD
Date of change	21 October 2022
No. of securities held prior to change	1,074,240 shares (MR SHAUN ANKERS 603,253 \ MR GRAHAM SHAUN ANKERS & MRS LIZA FRANCESCA ANKERS 57,231 \ ANKERS SUPER FUND PTY LTD 413,756) Nil share rights
Class	Fully paid ordinary shares Share rights
Number acquired	6,597 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued under non-renounceable share rights issue at \$4.50 per share announced 15 September 2022
No. of securities held after change	1,080,837 shares (MR SHAUN ANKERS 603,253 \ MR GRAHAM SHAUN ANKERS & MRS LIZA FRANCESCA ANKERS 57,231 \ ANKERS SUPER FUND PTY LTD 420,353) Nil share rights

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Change of Director's Interest Notice

Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares issued under non-renounceable share rights issue announced 15 September 2022.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

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Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Vaughan Busby
Date of last notice	20 October 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	MR VAUGHAN BUSBY \ REARDEN GROUP PTY LTD
Date of change	21 October 2022
No. of securities held prior to change	4,193,860 shares (MR VAUGHAN BUSBY 3,434,349 \ REARDEN GROUP PTY LTD 759,511) 4,666 share rights
Class	Fully paid ordinary shares Share rights
Number acquired	66,868 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued under non-renounceable share rights issue at \$4.50 per share announced 15 September 2022
No. of securities held after change	4,260,728 shares (MR VAUGHAN BUSBY 3,489,107 \ REARDEN GROUP PTY LTD 771,621) 4,666 share rights

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Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued under non-renounceable share rights issue announced 15 September 2022.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
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