



Announcement Summary

Entity name

TYRO PAYMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 21, 2022

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYR	ORDINARY FULLY PAID	749,001	11/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49103575042

1.3 ASX issuer code

TYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

58,163

The first date the options were exercised or other +convertible securities were converted

26/9/2022

The last date the options were exercised or other +convertible securities were converted

7/10/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Steven John Chapman	Steven John Chapman	602



Issue date

11/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

58,163

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.430000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

654,486

The first date the options were exercised or other +convertible securities were converted

8/9/2022

The last date the options were exercised or other +convertible securities were converted

4/10/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?



No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

11/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

654,486

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class



FROM (Existing Class)

ASX +security code and description

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,712

The first date the options were exercised or other +convertible securities were converted

30/9/2022

The last date the options were exercised or other +convertible securities were converted

7/10/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

11/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

9,712

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.430000

Any other information the entity wishes to provide about the +securities to be quoted

1,904 shares issued are subject to a trading restriction to 31 December 2022, a further 3,619 shares issued are subject to a trading restriction to 31 December 2023 and a further 1,143 shares issued are subject to a trading restriction to 31 December 2024 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

26,640

The first date the options were exercised or other +convertible securities were converted

26/9/2022

The last date the options were exercised or other +convertible securities were converted

7/10/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

11/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

26,640

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.430000

Any other information the entity wishes to provide about the +securities to be quoted

6,270 shares issued are subject to a trading restriction to 1 September 2023 and a further 16,180 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TYR : ORDINARY FULLY PAID	519,238,424

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	1,085,948
TYRAA : PERFORMANCE RIGHTS	8,517,265
TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,348,574
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	584,701
TYRAD : OPTION EXPIRING 30-APR-2026 EX \$1.50	4,895,120
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	5,584,832