

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **SAYONA MINING LIMITED**

ACN/ARSN **ACN 091 951 978**

### 1. Details of substantial holder

Name **PIEDMONT LITHIUM INC. (ARBN 647 286 360) AND PIEDMONT LITHIUM PTY LTD (FORMERLY PIEDMONT LITHIUM LIMITED) (ACN 002 664 495)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **02/06/2022**

The previous notice was given to the company on **19/04/2022**

The previous notice was dated **19/04/2022**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>ORDINARY SHARES</b>	<b>1,188,361,315</b>	<b>16.58%</b>	<b>1,188,361,315</b>	<b>14.30%</b>

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>21/04/2022 to 10/10/2022</b>	<b>PIEDMONT LITHIUM INC. AND PIEDMONT LITHIUM PTY LTD</b>	<b>DILUTION DUE TO VARIOUS SHARE ISSUES BY SAYONA MINING LIMITED</b>	<b>N/A</b>		

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>PIEDMONT LITHIUM INC.</b>	<b>PIEDMONT LITHIUM INC.</b>	<b>PIEDMONT LITHIUM INC.</b>	<b>REGISTERED HOLDER OF SECURITIES</b>	<b>267,684,156 ORDINARY SHARES</b>	<b>3.22%</b>
<b>PIEDMONT LITHIUM PTY LTD AND PIEDMONT LITHIUM INC.</b>	<b>PIEDMONT LITHIUM PTY LTD</b>	<b>PIEDMONT LITHIUM INC.</b>	<b>REGISTERED HOLDER OF SECURITIES AND RELEVANT INTEREST AS CONTROLLER OF PIEDMONT LITHIUM PTY LTD UNDER s608(3)(b) OF CORPORATIONS ACT</b>	<b>920,677,159 ORDINARY SHARES</b>	<b>11.08%</b>

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## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PIEDMONT LITHIUM INC.	3411 SILVERSIDE ROAD, TATNALL BUILDING, #104, WILMINGTON, DE 19810, UNITED STATES
PIEDMONT LITHIUM PTY LTD	LEVEL 9, 28 THE ESPLANADE, PERTH WA 6000, AUSTRALIA

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## Signature

print name      **KEITH PHILLIPS**      Capacity      **DIRECTOR**

sign here      *Keith D. Phillips*      date      **20/10/2022**

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