



Announcement Summary

Name of entity

MCMILLAN SHAKESPEARE LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

24/10/2022

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

MMS : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Total number of +securities bought back

7,738,083

Total consideration paid or payable for the securities

AUD 90,226,047.78000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MCMILLAN SHAKESPEARE LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

107233983

1.3 ASX issuer code

MMS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

29/8/2022

1.4d Date of previous announcement to this update

29/8/2022

1.5 Date of this announcement

24/10/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

MMS : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

- Equal access scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

77,381,107

3A.7 Percentage of +securities the entity will offer to buy back

10.000000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

7,738,110

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

3A.9a.5 Indicative buy-back price per +security

11.14000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

A scale back may be applied in MMS' discretion where the total number of shares validly tendered at tender discounts equal to or greater than the buy-back discount, together with final price tenders, exceeds the number of shares that MMS determines that it will buy back.

3A.11 What will be done with fractional entitlements?

Fractions rounded down to the nearest whole number or fractions disregarded

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

www.mmsbuyback.com.au



Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.2 Are there any restrictions on foreign participation in the buy-back

Yes

3B.2a Please summarise the restrictions on foreign participation

Any person who resides outside of Australia and New Zealand, including any person who is (or is acting for the account or benefit of a person who is) in the United States, a US Person or a resident of Canada (or other jurisdiction outside of Australia and NZ) is not entitled to participate in the buy-back.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?

Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No



Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

29/8/2022

3C.5 +Record date for participation in the offer

6/9/2022

3C.6 +Ex Date

5/9/2022

3C.7 Buy-back offer open date

19/9/2022

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

9/9/2022

3C.9 Last day to extend the offer close date

14/10/2022

3C.10 Buy-back offer closing date

21/10/2022

3C.11 Anticipated date buy-back will occur

24/10/2022

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

24/10/2022

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

31/10/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Please refer to the ASX announcement made by MMS on 29 August 2022, together with the information flyer and booklet made available to shareholders



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

7,738,083

5.2 Total consideration paid or payable for the securities

AUD 90,226,047.78000