

Announcement Summary

Entity name

TRANSURBAN GROUP

Announcement Type

New announcement

Date of this announcement

Tuesday October 25, 2022

The +securities to be quoted are:

𝔅 +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|-----------------------|---|---------------------------------------|------------|
| TCL | FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 322,368 | 21/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRANSURBAN GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ABN Registration number 86098143429

1.3 ASX issuer code TCL

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class) ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

Securities issued pursuant to the Transurban Short Term Deferred Incentive Plan

TO (Existing Class) ASX +security code and description

TCL : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

322,368

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to pages 109 and 110 of Transurban Group's 2022 Corporate Report at <u>www.transurban.com</u> for a summary of the terms of the Transurban Short Term Deferred Equity Incentive Plan.

Are any of these +securities being issued to +key management personnel (KMP) or an +associate V Yes

Provide details of the KMP or +associates being issued +securities

| Name of KMP | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Henry Byrne | Mr Henry Arthur Byrne | 13,284 |
| Michele Huey | Michele Chiu Yiu Huey | 15,276 |
| Michelle Jablko | Ms Michelle Jablko | 23,398 |
| Sue Johnson | Mrs Sue Johnson | 11,690 |
| | | |



| Simon Moorfield | Simon Moorfield | 17,925 |
|-----------------|-----------------|--------|
| Hugh Wehby | Hugh Wehby | 15,779 |

Issue date

21/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

🕑 Yes

Issue details

| Number of +securities to be quoted 322,368 | | | | | |
|--|--|--|--|--|--|
| Are the +securities being issued for a cash consideration? | | | | | |
| In what currency is the cash consideration being paid? | What is the issue price per +security? | | | | |
| AUD - Australian Dollar | AUD 14.02530000 | | | | |

Any other information the entity wishes to provide about the +securities to be quoted

Stapled Securities issued pursuant to the Transurban Short Term Deferred Incentive Plan.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will

comprise: (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| TCL : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 3,074,942,329 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

TCLAA : UNQUOTED PERFORMANCE AWARDS

Total number of +securities on issue

1,858,023



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ☑ No

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

322,368

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? \odot N/A