



Market Announcement

25 October 2022

Conrad Asia Energy Ltd (ASX: CRD) – Admission and Quotation

Description

Conrad Asia Energy Ltd ('CRD') was admitted to the Official List of ASX on Tuesday, 25 October 2022.

The securities of CRD will commence quotation at 12:00 PM AEDT on Thursday, 27 October 2022.

The shares of CRD will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of 1:1.

CRD raised \$45,000,000 pursuant to the offer under its prospectus dated 9 September 2022 by the issue of 30,821,919 shares at an issue price of A\$1.46 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 96,830,114 (equivalent to 96,830,114 CDIs)
CDI ratio	Fully paid ordinary shares: 1:1
ASX code	Fully paid ordinary shares: CRD
Time	12:00 PM AEDT
Date	Thursday, 27 October 2022
ASX trade abbreviation	CONRADASIA
ISIN	Fully paid ordinary shares: AU0000240970
Registered office	Conrad Asia Energy Ltd Address: 84 Amoy Street #03-01, Singapore 069903 Phone: +62 21 2272 2189 Email: info@conradasia.com
Company secretary	Regine Lai
Share registry	Boardroom Pty Limited Address: Grosvenor Place, Level 12, 225 George Street, The Rocks NSW Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Singapore
Dividend policy	See section 4.5 of the Prospectus
Activities	Oil & gas exploration and production
Lead manager	Canaccord Genuity (Australia) Limited and Bell Potter Securities Limited
Underwriter	N/a

ASX restricted securities	<p>61,190,517 fully paid ordinary shares (equivalent to 61,190,517 CDIs) classified by ASX as restricted securities and to be held in escrow until 27 October 2024 being 24 months from the date of commencement of Quotation.</p> <p>1,378,359 fully paid ordinary shares (equivalent to 1,378,359 CDIs) classified by ASX as restricted securities and to be held in escrow until 20 October 2023 being for 12 months from the date of issue.</p> <p>5,634,215 warrants (equivalent to 5,634,215 CDIs upon exercise) , classified by ASX as restricted securities and to be held in escrow until 27 October 2024 being 24 months from the date of Quotation comprising:</p> <ul style="list-style-type: none">• 3,163,352 Loan Warrants exercisable at US\$0.81 on or before 14 June 2026;• 390,863 SAFE Warrants exercisable at US\$1.22 on or before 20 October 2024; and• 2,080,000 Options exercisable at US\$0.81 on or before 25 September 2027. <p>2,686,079 SAFE warrants (equivalent to 2,686,079 CDIs upon exercise), exercisable at US\$1.22 on or before 20 October 2024 classified by ASX as restricted securities and to be held in escrow until 20 October 2023 being 12 months from the date of issue.</p> <p>3,444,616 nil exercise price share rights (equivalent to 3,444,616 CDIs upon exercise) on or before 25 September 2027, classified by ASX as restricted securities and to be held in escrow until 27 October 2024, being 24 months from the date of Quotation.</p>
Other securities not quoted	<p>3,605,880 Loan Warrants exercisable at US\$0.81 on or before 14 June 2026</p> <p>400,000 nil exercise price share rights (equivalent to 3,444,616 CDIs upon exercise) on or before 25 September 2027</p>

What do I need to do and by when?

Please refer to CRD's Prospectus.

Need more information?

For further information, please call the offer information line on 1300 737 760 (from Australia) or +61 2 9290 9600 (outside of Australia) between 9am to 5pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown
Principal Adviser, Listings Compliance (Sydney)