



**ASX Announcement**

**26 October 2022**

**Results of Elanor Retail Property Fund (ASX: ERF) Security Buy-Back**

- As part of the privatisation and delisting of the Elanor Retail Property Fund (“ERF”), Buy-Back notices have been received in respect of 30% of ERF securities
- 70% of ERF securities will remain invested in the new Elanor Property Income Fund (“EPIF”)
- Launch of the open-ended, unlisted, multi-sector Elanor Property Income Fund to occur following ERF delisting on 4 November 2022

Elanor Investors Group (“ENN” or “Group”) is pleased to announce that Elanor Funds Management Limited (“EFML”), as responsible entity for the Elanor Retail Property Fund (“ERF”), has received valid Buy-Back notices for 30% of ERF securities through the off-market Buy-Back (“Buy-Back”) undertaken as part of the privatisation and delisting of ERF.

EFML implemented the privatisation and delisting to provide ERF Securityholders with a liquidity event and the opportunity to retain an investment in the open-ended, unlisted, multi-sector managed fund, the Elanor Property Income Fund. Existing ERF Securityholders who have elected to invest in EPIF will, upon delisting, hold securities with an expected NTA per security of \$0.86.

Elanor CEO Glenn Willis said, “We are very pleased with the support of ERF Securityholders for the privatisation and delisting of ERF, and the strong support for the new Elanor Property Income Fund (with 70% of ERF securities invested in EPIF). We believe that the property fundamentals underpinning EPIF are compelling, with the Fund well positioned to deliver reliable, monthly income distributions from its portfolio of high investment quality real estate assets.”

ENDS.

This announcement has been authorised for release by Mr Glenn Willis, Managing Director and Chief Executive Officer of Elanor Investors Group.

For further information regarding this announcement please contact:

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**About Elanor Investors Group**

Listed on the Australian Securities Exchange in 2014, Elanor Investors Group (ASX:ENN) is a real estate investment and funds management group with approximately \$2.7 billion in funds under management across Australia and New Zealand.

Elanor’s key real estate sectors of focus are the commercial office, healthcare, retail and hotels, tourism and leisure sectors. Elanor’s investment management approach is to acquire and unlock value through the active asset management of real estate assets that provide strong income and significant capital growth potential.

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