Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

 To Company Name/Scheme
 Pacific Current Group Ltd

 ACN/ARSN
 006 708 792

1. Details of substantial holder (1)

Name River Capital Pty Ltd

ACN/ARSN (if applicable) 073 531 469

There was a change in the interests of the

substantial holder on $\frac{25/10/2022}{10}$ The previous notice was given to the company on $\frac{26/09/2022}{10}$

The previous notice was dated $\frac{27}{09}/\frac{2022}{2022}$

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Previous notice		Present notice	
Person's votes	Voting power (5)	Person's votes	Voting power (5)
5,483,381	10.72%	8,274,756	16.12%
	Person's votes	Person's votes Voting power (5)	Person's votes Voting power (5) Person's votes

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer to Annexure A				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See annexure A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
River Capital Pty Ltd	Level 18,644 Chapel Street, South Yarra , VIC 3141

Signature

print name

Thomas Wilmott

capacity (

Company Secretary

sign here

date

26/10/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A – River Capital Pty Ltd change of interests of substantial holder in Pacific Current Group Limited

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Person whose relevant	Nature of change	Consideration given in	Class and number of	Person's votes affected
interest changed		relation to change	securities affected	
River Capital Pty Ltd	Acquisition	\$22,027,061	2,756,040 FPO	2.756.040 FPO
Bellwether Investments Pty DRP	DRP	\$252,999	35.335 FPO	35 335 FPO
Ltd				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

red as holder Power to exercise vote (or control) and /or dispose of the securities as discretionary managers of managed investment management agreements As above 4,673,961 FPO 4,673,961 FPO 5,961 FPO 5,9	Holder of relevant	Registered holder of	Person entitled to be	Nature of relevant interest	Class and number	Percons votes
JP Morgan Chase Power to exercise vote (or Nominees Australia Power to exercise vote (or Actionary and Action	interest	securities	registered as holder		of securities	
Nominees Australia Control) and /or dispose of the securities as discretionary Limited Limited Limited managers of managed investment schemes and investment management Macquarie Bank Limited Macquarie Bank Limited Bellwether Investments As above Pty Ltd Pty Ltd	River Capital Pty Ltd	JP Morgan Chase	JP Morgan Chase	Power to exercise vote (or	4,673,961 FPO	4,673,961 FPO
Limited Limited securities as discretionary managers of managed investment schemes and investment management agreements Macquarie Bank Limited As above 2,465,460 FPO Pty Ltd Pty Ltd Limited Management agreements As above 1,135,335 FPO Pty Ltd		Nominees Australia	Nominees Australia	control) and /or dispose of the		
Macquarie Bank Limited Macquarie Bellwether Investments As above 2,465,460 FPO Pty Ltd Pty Ltd		Limited	Limited	securities as discretionary		
Macquarie Bank LimitedMacquarie Bellwether InvestmentsInvestment samentsInvestmentsInvestmentsPty LtdPty Ltd				managers of managed		
Macquarie Bank LimitedMacquarie Bank LimitedAs above2,465,460 FPOPty LtdPty Ltd				investment schemes and		
Macquarie Bank LimitedMacquarie Bank LimitedAs above2,465,460 FPOBellwether InvestmentsBellwether InvestmentsAs above1,135,335 FPOPty LtdPty Ltd				investment management		
Macquarie Bank LimitedMacquarie Bank LimitedAs above2,465,460 FPOBellwether InvestmentsBellwether InvestmentsAs above1,135,335 FPOPty LtdPty Ltd				agreements		
Bellwether investments Bellwether investments As above 1,135,335 FPO Pty Ltd	River Capital Pty Ltd	Macquarie Bank Limited	Macquarie Bank Limited	As above	2,465,460 FPO	2,465,460 FPO
Pty Ltd Pty Ltd	Bellwether	Bellwether Investments	Bellwether Investments	As above	1,135,335 FPO	1.135,335 FPO
	Investments Pty Ltd	Pty Ltd	Pty Ltd			