



ASX Release

27 October 2022

360 Capital REIT (ASX:TOT)

Distribution Reinvestment Plan Update

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360 Capital FM Limited as responsible entity of 360 Capital REIT is pleased to confirm that it has completed the issue of stapled securities in accordance with its Distribution Reinvestment Plan (DRP) for the quarter ended 30 September 2022.

A total of 2,749,114 stapled securities were issued at \$0.7731 per stapled security with 1,802,438 stapled securities issued to the underwriter, MA Moelis Australia Advisory Pty Ltd (ACN 142 008 446).

Attached is a Cleansing Notice in relation to the DRP

Authorised for release by, Kim Child, Company Secretary.

For further information in relation to the proposal please contact either:

James Storey
Chief Executive Officer
360 Capital Group
+61 2 8405 8860

Glenn Butterworth
Chief Financial Officer
360 Capital Group
+61 2 8405 8860

About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, through a selective and disciplined investment philosophy, combined with access to real estate investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.



Yulia Gurdina
ASX Limited
20 Bridge St SYDNEY NSW 2000

27 October 2022

Dear Yulia

Notice under Section 1012DA(5)(e) of the Corporations Act 2001 – Cleansing Statement

This notice is given by, 360 Capital FM Limited ("**Responsible Entity**") in its capacity as responsible entity of 360 Capital REIT (ASX: TOT) ("**TOT**") under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") as it applies to TOT.

The Responsible Entity states that that:

- (a) pursuant to its Distribution Reinvestment Plan dated August 2018 ("**DRP Plan**") it has completed the issue and allotment of 2,749,114 fully paid stapled units in TOT ("**DRP Units**") at a price of \$0.7731 per stapled unit;
- (b) the **DRP Units** were issued without a product disclosure statement for the **DRP Units** being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of TOT, and issuer of the **DRP Units**, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity in its capacity as responsible entity of TOT, as issuer of **DRP Units**, has complied with:
 - the provisions of Chapter 2M of the Act as they apply to TOT; and
 - section 674 of the Act as it applies to TOT; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Sincerely,

Kimberley Child
Company Secretary