

Non-Renounceable Rights Issue Updated Timetable

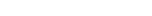
31 October 2022 - <u>Identitii Limited</u> (Identitii, Company) (ASX:ID8) advises that it has made the following amendments to the timetable in relation to the proposed Non-renounceable Rights Issue:

- 1. Pushing the Lodgement Appendix 3B with ASX date out by four days to 31 October 2022.
- 2. Pushing the Ex-date and Record Date for determining Entitlements out by one day to 2 November and 3 November 2022 respectively.

There are no further changes to the timetable.

The amended timetable therefore is as follows:

Lodgement of Prospectus with the ASIC	27 October 2022
Lodgement of Prospectus	27 October 2022
Lodgement Appendix 3B with ASX	31 October 2022
Ex date	2 November 2022
Record Date for determining Entitlements	3 November 2022
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	7 November 2022
Last day to extend the Closing Date	1 December 2022
Closing Date as at 5:00pm	6 December 2022
Securities quoted on a deferred settlement basis	7 December 2022
ASX notified of under subscriptions	12 December 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	13 December 2022
Quotation of Securities issued under the Offer	13 December 2022



Identitii Limited



- * The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.
- ** These dates are indicative only and are subject to change.

This announcement has been approved and authorised to be given to the ASX by the CEO of Identitii Limited.

For more information, please contact:

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About Identitii

Identitii Limited is helping regulated entities reduce their exposure to regulatory risk, without replacing existing technology systems. Founded in 2014 and headquartered in Sydney, Australia, Identitii is listed on the Australian Securities Exchange (ASX:ID8).

For more information visit: www.identitii.com

