

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Tamboran Resources Ltd (Tamboran)
ACN/ARSN	135-299-062

1. Details of substantial holder (1)

Name	Longview Petroleum LLC
ACN/ARSN (if applicable)	n/a

There was a change in the interests of the substantial holder on	31/10/2022
The previous notice was given to the company on	13/05/2022
The previous notice was dated	13/05/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	145,477,429	19.47% (based on 747,359,518 ordinary shares on issue)	154,373,641	10.9% (based on 1,416,010,751 ordinary shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31/10/2022	Longview Petroleum LLC	Dilution and subsequent decrease in voting power caused by placement and issue of ordinary shares by Tamboran	NA	NA	NA%

31/10/2022	David Neil Siegel	Dilution and subsequent decrease in voting power caused by placement and issue of ordinary shares by Tamboran	NA	NA	NA
31/10/2022	David Neil Siegel	Additional shares purchased as outlined in appendix A attached.	Additional shares purchased as outlined in appendix A attached.	Additional shares purchased as outlined in appendix A attached.	0.26%
31/10/2022	DNS Capital Partners LLC	Relevant interests under section 608(1) of the Corporations Act 2001 (Cth) as registered holder of shares	\$1,680,000	8,000,000 fully paid ordinary shares	0.56%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Longview Petroleum LLC	Longview Petroleum LLC	Longview Petroleum LLC	Relevant interests under section 608(1) of the Corporations Act 2001 (Cth) as registered holder of shares	142,700,907 fully paid ordinary shares	10.08%
David Neil Siegel	Longview Petroleum LLC	Longview Petroleum LLC	Relevant interests under section 608(3) of the Corporations Act 2001 (Cth) as David Neil Siegel controls Longview Petroleum LLC	142,700,907 fully paid ordinary shares	10.08%
David Neil Siegel	David Neil Siegel	David Neil Siegel	Relevant interests under section 608(1) of the Corporations Act 2001 (Cth) as registered holder of shares	3,672,734 fully paid ordinary shares	0.26%
David Neil Siegel	DNS Capital Partners LLC	David Neil Siegel	Relevant interests under section 608(1) of the Corporations Act 2001 (Cth) as registered holder of shares	8,000,000 fully paid ordinary shares	0.56%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
DNS Capital Partners LLC	David Neil Siegel - Controller

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
David Neil Siegel	2821 S Bayshore Drive Miami FL 33133 USA
Longview Petroleum LLC	2821 S Bayshore Drive Miami FL 33133 USA
DNS Capital Partners LLC	2821 S Bayshore Drive Miami FL 33133 USA

Signature

print name **David Neil Siegel** capacity

sign here

 date // 1/11/20

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Appendix 1 to the Form 604 - Longview Petroleum LLC

Changes in Relevant Interests

	Fully paid	Consideration
<u>David Neil Siegel</u>	Ordinary shares	
25-June-2021	2,776,522	\$1,110,609 Appendix 3X upon listing
09-February-2022	100,000	\$31,125
15-February-2022	75,000	\$21,000
29-March-2022	338,705	\$91,803
07-April-2022	57,507	\$18,200
10-May-2022	100,000	\$29,000
06-May-2022	225,000	\$62,092
	<u>3,672,734</u>	

Longview Petroleum LLC

25-June-2021	142,700,907	scrip Appendix 3X upon listing
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DNS Capital Partners LLC

31-October-2022	8,000,000	\$1,680,000
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