



Announcement Summary

Entity name

SUPERLOOP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 03, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLC	ORDINARY FULLY PAID	15,613,979	31/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUPERLOOP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96169263094

1.3 ASX issuer code

SLC

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Sep-2022 15:33

Announcement Title

New - Proposed issue of securities - SLC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SLC : ORDINARY FULLY PAID

Issue date

31/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

15,613,979

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For transfer of shares by Runge Corporation Pty Ltd (ACN 158 648 643) as trustee for Runge Corporation Trust in VostroNet Holdings Pty Ltd to Superloop Limited

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.6724743

Any other information the entity wishes to provide about the +securities to be quoted

Ordinary Shares; subject to 24 months' voluntary escrow (subject to contractual extensions).

Update to 3B dated 26.09.2022 - Part 7D - 7D.1b : "Yes" the Securities proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLC : ORDINARY FULLY PAID	495,611,468

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,346,666
SLCAS : PERFORMANCE RIGHTS	1,030,000
SLCAR : EXECUTIVE PERFORMANCE RIGHTS	2,996,321