

ASX:ALM

ANNOUNCEMENT

Results of AGM

Alma Metals Limited (the "Company") (ASX: ALM) advises the results of resolutions proposed at the Company's annual general meeting (AGM), which was held today.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises that summary of the proxies received and poll results in respect of each resolution are set out below:

Summary of Proxies Received

| Resolution | Total Number of Proxy Votes exercisable by proxies validly appointed | Proxy Votes | | | |
|--|--|-------------|---------|------------|--------------------|
| | | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION |
| 1. Receipt of Financial Statements and Reports | 85,067,408 | 84,825,069 | 200,000 | 42,339 | - |
| 2. Re-Election of Director – Alasdair Cooke | 85,067,408 | 84,800,069 | 230,700 | 36,639 | - |
| 3. Ratification of Issue Of 2021 Placement Shares Under Listing Rule 7.1 | 85,067,408 | 81,595,469 | 235,300 | 3,236,639 | - |
| 4. Ratification of Issue of First Tranche of Placement Shares Under Listing Rule 7.1 | 85,067,408 | 17,301,888 | 235,300 | 67,530,220 | - |
| 5. Ratification of Issue of First Tranche of Placement Shares Under Listing Rule 7.1A | 85,067,408 | 17,301,888 | 235,300 | 67,530,220 | - |
| 6. Approval to Issue Second Tranche of Placement Shares to Unrelated Parties | 85,067,408 | 84,669,671 | 356,098 | 41,639 | - |
| 7. Approval to Issue Placement Options to Unrelated Parties | 85,067,408 | 81,487,444 | 338,325 | 3,241,639 | - |
| 8. Approval to Issue Second Tranche Placement Shares and Placement Options to Alasdair Cooke | 85,067,408 | 84,669,671 | 361,098 | 36,639 | - |
| 9. Approval to Issue Second Tranche Placement Shares and Placement Options to Frazer Tabart | 85,067,408 | 79,619,141 | 361,098 | 5,087,169 | - |
| 10. Approval to Issue Second Tranche Placement Shares and Placement Options to Valentine Chitalu | 85,067,408 | 83,063,246 | 361,098 | 1,643,064 | - |
| 11. Approval of Additional 10% Capacity | 85,067,408 | 84,790,444 | 239,625 | 37,339 | - |
| 12. Approval to Issue Options to Frazer Tabart | 85,067,408 | 78,012,716 | 361,098 | 6,693,594 | - |
| 13. Approval to Renew Proportional Takeover Provisions | 85,067,408 | 84,698,469 | 332,300 | 36,639 | - |



Poll Results

| Resolution | Total Number of Proxy Votes exercisable by proxies validly appointed | Poll Results (if applicable) | | | | |
|--|--|------------------------------|-------|---------|-----------|------------|
| | | FOR | FOR % | AGAINST | AGAINST % | ABSTAIN |
| 1. Receipt of Financial Statements and Reports | 85,067,408 | 84,800,069 | 99.7% | 230,700 | 0.3% | 36,639 |
| 2. Re-Election of Director – Alasdair Cooke | 85,067,408 | 81,595,469 | 99.7% | 235,300 | 0.3% | 3,236,639 |
| 3. Ratification of Issue Of 2021 Placement Shares Under Listing Rule 7.1 | 85,067,408 | 17,301,888 | 98.7% | 235,300 | 1.3% | 67,530,220 |
| 4. Ratification of Issue of First Tranche of Placement Shares Under Listing Rule 7.1 | 85,067,408 | 17,301,888 | 98.7% | 235,300 | 1.3% | 67,530,220 |
| 5. Ratification of Issue of First Tranche of Placement Shares Under Listing Rule 7.1A | 85,067,408 | 84,669,671 | 99.6% | 356,098 | 0.4% | 41,639 |
| 6. Approval to Issue Second Tranche of Placement Shares to Unrelated Parties | 85,067,408 | 81,487,444 | 99.6% | 338,325 | 0.4% | 3,241,639 |
| 7. Approval to Issue Placement Options to Unrelated Parties | 85,067,408 | 84,669,671 | 99.6% | 361,098 | 0.4% | 36,639 |
| 8. Approval to Issue Second Tranche Placement Shares and Placement Options to Alasdair Cooke | 85,067,408 | 79,619,141 | 99.5% | 361,098 | 0.5% | 5,087,169 |
| 9. Approval to Issue Second Tranche Placement Shares and Placement Options to Frazer Tabart | 85,067,408 | 83,063,246 | 99.6% | 361,098 | 0.4% | 1,643,064 |
| 10. Approval to Issue Second Tranche Placement Shares and Placement Options to Valentine Chitalu | 85,067,408 | 84,790,444 | 99.7% | 239,625 | 0.3% | 37,339 |
| 11. Approval of Additional 10% Capacity | 85,067,408 | 78,012,716 | 99.5% | 361,098 | 0.5% | 6,693,594 |
| 12. Approval to Issue Options to Frazer Tabart | 85,067,408 | 84,698,469 | 99.6% | 332,300 | 0.4% | 36,639 |
| 13. Approval to Renew Proportional Takeover Provisions | 85,067,408 | 84,800,069 | 99.7% | 230,700 | 0.3% | 36,639 |

This announcement is authorised for release by the Chairman, Alasdair Cooke.

For further information, please contact the Company directly:

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