

Rule 3.19A.2

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.  
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Leo Lithium Limited</b>
<b>ABN</b>	<b>70 638 065 068</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Alistair Cowden
<b>Date of last notice</b>	21 September 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	
<b>Date of change</b>	1 November 2022
<b>No. of securities held prior to change</b>	<b>Direct</b>  1,000,000 options exercisable at \$0.644 with an expiry date of 16 June 2025, subject to ASX escrow until 23 June 2024 ( <b>Options</b> )  <b>Indirect</b> Dr Alistair Cowden and Mrs Rosemary Cowden < Inverkip A/C> 657,482 fully paid ordinary shares ( <b>Shares</b> )  Brachelston Pty Ltd < Brachelston S/F A/C> 584,307 Shares  Morgan Stanley & Co. International plc 4,851,281 Shares
<b>Class</b>	Options

+ See chapter 19 for defined terms.

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<b>Number acquired</b>	-
<b>Number disposed</b>	1,000,000 Options
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	N/A
<b>No. of securities held after change</b>	<p><b>Direct</b></p> <p>Nil</p> <p><b>Indirect</b></p> <p>Dr Alistair Cowden and Mrs Rosemary Cowden &lt; Inverkip A/C&gt; 657,482 fully paid ordinary shares <b>(Shares)</b></p> <p>Brachelston Pty Ltd &lt; Brachelston S/F A/C&gt; 584,307 Shares</p> <p>Morgan Stanley &amp; Co. International plc 4,851,281 Shares</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapse of options.

#### Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	

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+ See chapter 19 for defined terms.

<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 - <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.