

Appendix 3Z

Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

Name of entity	Leo Lithium Limited
ABN	70 638 065 068

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Alistair Cowden
Date of last notice	3 November 2022
Date that director ceased to be director	1 November 2022

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 - Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Note: Provide details of the circumstances giving rise to the relevant interest	
Dr Alistair Cowden and Mrs Rosemary Cowden < Inverkip A/C> (Dr Cowden is a beneficiary of the trust>	657,482 fully paid ordinary shares (Shares)
Brachelston Pty Ltd < Brachelston S/F A/C> (Dr Cowden is a Director and beneficiary)	584,307 Shares
Morgan Stanley & Co. International plc	4,851,281 Shares

Part 3 - Director's interests in contracts

Detail of contract	Dr Cowden has a loan agreement with Morgan Stanley & Co. International plc in relation to a basket of securities, including 4,851,281 Shares. The loan agreement is on normal commercial terms
Nature of interest	As holder of the loan facility
Name of registered holder (if issued securities)	Morgan Stanley & Co. International plc
No. and class of securities to which interest relates	4,851,281 Shares

+ See chapter 19 for defined terms.