# Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

5EA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/11/2022

**Registration Number** 

655137170

## Part 2 - Details of CDIs and other securities on issue

#### 2.1 Statement for month and year

October-2022

# 2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

**CDI Ratio** 

**5EA: CHESS DEPOSITARY INTERESTS 10:1** 

10:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

453.570

283,459,130 283,005,560

Reason for change:

Net transfers of securities between CDIs and

Common stock

The Nasdaq Stock Market

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

#### 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

#### ASX +Security Code and Description

5EAAO: COMMON STOCK

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

15,518,259

15,054,759

463.500

#### Reason for change:

Net transfer of securities between CDIs and Common Stock (463,500)

### ASX +Security Code and Description

5EAAP: 10:1 CDI EQUIVALENT TO 5EAAO

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

4,635,000

150,547,590 155,182,590

Reason for change:

Net transfer between CDIs and Common Stock

# ASX +Security Code and Description

5EAAC: OPTION EXPIRING 05-NOV-2022 EX USD\$3.65

Total number of securities at end of statement month (A)

at end of Total number of securities at end of previous month (B)

525,000

Net Difference (A-B)

-525,000

Reason for change:

Options exercised

ASX +Security Code and Description

5EAAD: OPTION EXPIRING 31-DEC-2022 EX USD\$11.69

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

150,000

**Net Difference (A-B)** 

0

ASX +Security Code and Description

5EAAE: OPTION EXPIRING 01-FEB-2023 EX USD\$4.39

Total number of securities at end of statement month (A)

155,000

150,000

Total number of securities at end of previous month (B)

155,000

Net Difference (A-B)

0

**ASX +Security Code and Description** 

5EAAF: OPTION EXPIRING 01-FEB-2023 EX USD\$5.85

Total number of securities at end of statement month (A)

105.000

Total number of securities at end of previous month (B)

105,000

**Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

5EAAG: OPTION EXPIRING 31-DEC-2023 EX USD\$8.04

Total number of securities at end of statement month (A)

Statement moi

120,000

Total number of securities at end of previous month (B)

120,000

Net Difference (A-B)

0

**ASX +Security Code and Description** 

5EAAH: OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

Total number of securities at end of statement month (A)

750,000

Total number of securities at end of previous month (B)

750,000

**Net Difference (A-B)** 

0

ASX +Security Code and Description

5EAAI: OPTION EXPIRING 30-JUN-2024 EX USD\$9.87

Total number of securities at end of statement month (A)

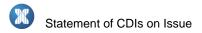
59,000

Total number of securities at end of previous month (B)

59,000

Net Difference (A-B)

0



ASX +Security Code and Description

5EAAJ: OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

Total number of securities at end of

statement month (A)

910,000

Total number of securities at end of previous month (B)

910,000

**Net Difference (A-B)** 

0

ASX +Security Code and Description

5EAAK: OPTION EXPIRING 07-APR-2025 EX USD\$18.27

Total number of securities at end of

statement month (A)

100,000

Total number of securities at end of previous month (B)

100,000

**Net Difference (A-B)** 

**ASX +Security Code and Description** 

5EAAL: OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

Total number of securities at end of statement month (A)

1,440,000

Total number of securities at end of previous month (B)

1,440,000

**Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

5EAAM: OPTION EXPIRING 31-DEC-2022 EX USD\$18.27

Total number of securities at end of statement month (A)

210,000

Total number of securities at end of previous month (B)

210,000

**Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

5EAAN: OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

Total number of securities at end of statement month (A)

300,000

Total number of securities at end of previous month (B)

300,000

**Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

**5EAAR: CONVERTIBLE NOTES** 

Total number of securities at end of statement month (A)

60,000

Total number of securities at end of previous month (B)

60,000

Net Difference (A-B)

0