

Announcement Summary

Entity name

WEBCENTRAL LTD

Announcement Type

New announcement

Date of this announcement

Monday November 07, 2022

The +securities to be quoted are:

☑ +Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WCG	ORDINARY FULLY PAID	346,611	04/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEBCENTRAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

21073716793

1.3 ASX issuer code

WCG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued under a +dividend or distribution plan

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution 28/9/2022



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

ASX +security code and description

WCG: ORDINARY FULLY PAID

Issue date

4/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? ☑ Yes

Issue details

Number of +securities to be quoted

346,611

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issue pursuant to Dividend Reinvestment Plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

51,991.650000

Any other information the entity wishes to provide about the +securities to be quoted

None



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

WCG: ORDINARY FULLY PAID 327,162,903

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCGAM : OPTION EXPIRING 03-OCT-2025 EX \$0.20	510,000
WCGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,525,000
WCGAJ : OPTION EXPIRING 06-APR-2025 EX \$0.26	260,000
WCGAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	550,000
WCGAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
WCGAH: PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
WCGAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	4,500,000
WCGAA : PERFORMANCE RIGHTS	5,000,000
WCGAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
WCGAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,650,000
WCGAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20	2,900,000
WCGAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25	4,700,000



Part 5 - Other Listing Rule requirements

- 5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2 $\,$

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