



Pacific Smiles Group Limited (ASX: **PSQ**)  
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## ASX ANNOUNCEMENT

### Pacific Smiles Group Limited (ASX:PSQ)

11 November 2022

### Postponement of Annual General Meeting to 28 November 2022

Pacific Smiles Group (ASX:PSQ) (the “**Company**”) hereby gives notice that, in accordance with clause 5 of the Company Constitution, the Board has resolved to postpone the Company’s Annual General Meeting (**AGM**) previously scheduled to be held on Tuesday, 22 November 2022 at 4.30pm (AEDT) to **Monday, 28 November 2022 at 9.00am** (AEDT). Additionally, the Board has made the decision to hold the postponed AGM as a hybrid meeting at Level 5, 126 Phillip Street Sydney NSW 2000 and virtually (see details below).

The Board has made the decision to postpone the AGM to give shareholders time to consider the materials being prepared by the Company for the upcoming Extraordinary General Meeting (**EGM**), which are expected to be published next week, prior to the proxy deadline for the AGM.

As announced on 7 November 2022, the EGM has been requisitioned by Dr Alexander J Abrahams, who holds approximately 8.04% of the shares in the Company, to consider a proposal to remove each of the current seven (7) directors of the Company to be replaced by four (4) new directors put forward by Dr Abrahams, including himself.

The Company is aware that Dr Abrahams has been making various public assertions about the performance of the Company and his plans for the business, which appear to be incomplete and underdeveloped. The Board does not believe that Dr Abrahams’ plans are in the best interests of shareholders and accordingly strongly oppose Dr Abrahams’ proposed resolutions. The Company is preparing materials that will enable shareholders to make a balanced assessment of the proposed resolutions. This information will be made available to shareholders in the notice of meeting for the EGM, expected to be circulated next week, in support of the Board’s opposition to the proposed Board spill.

The Company confirms that, other than the date of the AGM and the addition of a physical venue for the AGM, there have been no changes to the notice of meeting for the AGM or the Proxy Form previously sent to the shareholders on 20 October 2022. The Board will accept Proxy Forms received no later than 9.00am (AEDT) on Saturday, 26 November 2022. Proxies already cast in relation to the AGM remain valid unless withdrawn prior to the AGM. The directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001 (Cwlth)* that the persons eligible to vote at the AGM are those Shareholders registered by 7.00pm (AEDT) on Saturday, 26 November 2022.

The full details for the postponed AGM are as follows:

<b>Date</b>	Monday, 28 November 2022
<b>Time</b>	9.00am (AEDT)

<p><b>Location of Meeting</b></p>	<p><u>Physical venue:</u> Level 5, 126 Phillip Street Sydney NSW 2000</p> <p><u>Virtual meeting:</u> If you wish to virtually attend the AGM (which will be broadcast as a live webinar), please pre-register in advance for the virtual meeting here: <a href="https://us02web.zoom.us/webinar/register/WN_h2MwQhhETUmho0mTOaQGfQ">https://us02web.zoom.us/webinar/register/WN_h2MwQhhETUmho0mTOaQGfQ</a></p> <p>After registering, you will receive a confirmation containing information on how to attend the virtual meeting on the day of the Meeting.</p> <p>Shareholders will be able to vote (see the “Voting virtually at the Meeting” section in the notice of meeting) and ask questions.</p>
<p><b>Submitting questions</b></p>	<p>Shareholders are encouraged to submit questions in advance of the Meeting to the Company. Questions must be submitted in writing to the Company Secretary at <a href="mailto:belinda.cleminson@automicgroup.com.au">belinda.cleminson@automicgroup.com.au</a> at least 48 hours before the Meeting.</p>
<p><b>Proxy Lodgement Date</b></p>	<p>9.00am (AEDT) Saturday, 26 November 2022</p> <p>Proxies can be lodged by following the instructions contained in the notice of meeting.</p> <p><b>The Chair intends to vote all open proxies in favour of all resolutions, where permitted.</b></p>

The business of the AGM affects your shareholding, and your vote is important.

This announcement has been authorised for release to the market by the Board of Directors of Pacific Smiles Group.

Yours faithfully,



Belinda Cleminson  
 Company Secretary

For further information, please contact:

**Investor Relations**

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