



Friday 11 November 2022

Elders Refinances Receivables Facility

- **Increase in committed facility limit to a maximum of \$300m**
- **Maturity date extended to 31 December 2024**
- **Retention of Rabobank as financier**

Elders Limited (ASX:ELD) announces that it has refinanced its receivables finance facility with Rabobank to:

1. extend the maturity date by an additional 12 months to 31 December 2024; and
2. increase the facility limit from \$225 million to \$300 million to accommodate significant growth over the past 12 months in Elders' Retail Products business and the receivables associated with that growth.

Details of continuing and refinanced facilities are included in the Annexure.

Further Information:

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Annexure

Outline of Elders' Funding Facilities

Funding Facility Structure			
Syndicated Facilities	Limit	Maturity	Note
Multi-option Facility A (Committed)	\$180m	Sep 2024	
Seasonal Facility (Committed Oct-Mar)	\$40m	Sep 2023	
Accordion (uncommitted)	\$50m	Sep 2024	
Sub-total	\$270m		
Receivables Facility	\$300m	Dec 2024	1
Livestock / Feed inventory (Committed)	\$20m	Mar 2023	
Overdraft (Committed)	\$10m	Mar 2023	
Sub-total	\$330m		
Total Maximum Committed Facilities	\$550m		
Total Facilities	\$600m		

Notes

1. This announcement is limited to this facility.