



## Announcement Summary

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**Entity name**

RESOLUTE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 17, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| RSG                | ORDINARY FULLY PAID  | 341,564,768                        | 18/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RESOLUTE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

097088689

### 1.3 ASX issuer code

RSG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/11/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request                  |
|----------------------------|--|---|
| 14-Nov-2022 09:14          | Update - Update - Proposed issue of securities - RSG | <input type="text" value="An accelerated offer (institutional)"/> |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the Entitlement Offer is expected to close on 5 December 2022, with shares expected to be issued on or around 12 December 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Institutional Securities

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**ASX +security code and description**

RSG : ORDINARY FULLY PAID

**Issue date**

18/11/2022

Issue details

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**Number of +securities to be quoted**

341,564,768

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.16000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| RSG : ORDINARY FULLY PAID                 | 1,445,784,137                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| RSGAU : PERFORMANCE RIGHTS                | 12,495,387                                  |
| RSGAV : ORDINARY FULLY PAID DEFERRED      | 994,792,224                                 |