



Announcement Summary

Entity name

ADSLOT LTD.

Date of this announcement

Monday November 21, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NED OPTIONS	3,200,000	21/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADSLOT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

70001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

NED OPTIONS

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

21/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Andrew Dyer

Name of registered holder

Securities Markets Capital Pty Ltd
<The Dyer MIF>

Number of +securities

3,200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Adslot Ltd's 2022 Notice of Annual General Meeting which is available at: <https://www.adslot.com/investor-relationships/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01770000

Expiry date

15/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NED OPTIONS



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Resolution 4 of Adslot Ltd's 2022 Notice of Annual General Meeting which is available at: <https://www.adslot.com/investor-relations/asx-announcements/> for a summary of the terms and conditions of the Options to be issued to Andrew Dyer.

Any other information the entity wishes to provide about the +securities the subject of this notification

Pursuant to shareholder approval at Adslot Ltd's 2022 Annual General Meeting, 3,200,000 Options are being issued to Andrew Dyer, a Non-Executive Director, in lieu of cash remuneration for his services as a Director. Each Option is a right to acquire one fully paid ordinary share in Adslot Ltd (ASX: ADS). Each Option is exercisable at an exercise price of \$0.0177, with an expiry date of 15 June 2026.

Issue details

Number of +securities

3,200,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	2,204,348,381

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	123,700,000
ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000
New class - code to be confirmed : NED OPTIONS	3,200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/11/2022