

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To** Company Name/Scheme **Resolute Mining Limited**ACN/ARSN **ABN 39 097 088 689****1. Details of substantial holder (1)**Name **Condire Management, LP**

ACN/ARSN (if applicable)

The holder became a substantial holder on **17/Nov/2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	187,500,000	187,500,000	11%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Condire Resource Master Partnership, LP	Registered holder	187,500,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Condire Resource Master Partnership, LP	HSBC Custody Nominees (Australia) Ltd	as previous column	Ordinary Shares 187,500,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Condire Resource Master Partnership, LP	17 Nov 2022	A\$30,000,000.00	\$0	Ordinary Shares 187,500,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Condire Resource Master Partnership, LP	Condire Management, LP is investment manager

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Condire Management, LP	1717 McKinney Ave., Suite 850, Dallas, TX 75202
Condire Resource Master Partnership, LP	PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands

Signature

print name Ryan E Schedler capacity Manager of its General Partner

sign here  date 21/Nov/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Canaccord Genuity (Australia) Limited
Level 62, 25 Martin Place
Sydney NSW 2000
Australia
Tel: +61 2 9 263 2700

Sprott Capital Partners
Royal Bank Plaza, South Tower 200 Bay
Street, Suite 2600, Toronto, Ontario
M5J2J1,
Canada
Tel: :+44 (0) 7527 942 758

Private and Confidential

11 November 2022

**EMAIL CONFIRMATION REQUIRED BY
6:00PM (EST) Thursday, 10 November
2022
CGAU.ECM@CGF.COM**

Condire Resource Master Partnership, LP

Attention: Condire Capital

Email: brad@condirellc.com;hayden@condirellc.com;opsteam@condirellc.com

Dear Investor

CONFIRMATION LETTER – INSTITUTIONAL ENTITLEMENT OFFER, PLACEMENT & BOOKBUILD

1 Master ECM Terms

We confirm Your irrevocable agreement to acquire Your Allocation, upon the terms of this Confirmation and the Master ECM Terms dated 23 February 2022 (“**Terms**”) available on the AFMA website at <https://afma.com.au/standards/standard-documentation>.

You confirm (for the benefit of the Offeror, the Joint Lead Managers and each of their respective Affiliates) that You have read and understood and agree to be bound by the Terms, including without limitation the Acknowledgments, Warranties, Undertakings and Foreign Jurisdiction Representations, as applied by and incorporated by reference into this Confirmation, any selling restrictions in the Information Materials and that You understand Your settlement obligations. You confirm that by acquiring Your Allocation, You will be deemed to have represented, warranted and agreed as to the matters covered by the provisions of the Terms that apply and are incorporated by reference into this Confirmation, and as to any additional acknowledgement, representation, warranty, variation and agreement set out in this Confirmation.

This Confirmation should be read together with the Information Materials that have been provided to you (and released to the ASX). This email is subject to the restrictions and disclaimers set forth in the Information Materials (including, without limitation, the [“important notice and disclaimer”] section of that document).

Any capitalised term used but not defined in this Confirmation has the meaning given to it in the Terms.

2 Transaction Details

Offeror (entity offering the Securities for issue or sale)

Resolute Mining Limited (ABN 39 097 088 689) (“**Offeror**”)

Offer structure

An underwritten institutional placement to raise approximately A\$41 million (“**Institutional Placement**”) and an underwritten 1-for-1.11 accelerated non-renounceable pro rata entitlement offer to raise approximately A\$200 million (“**Entitlement Offer**”) (together, the “**Offer**”)

The Entitlement Offer comprises:

- the institutional component of the Entitlement Offer to raise approximately A\$56 million (“**Institutional Entitlement Offer**”); and
- the retail component of the Entitlement Offer to raise approximately A\$103 million (the “**Retail Entitlement Offer**”).

New Securities that are not taken up by eligible institutional shareholders, and those that would otherwise have been offered to ineligible institutional shareholders, will be offered to certain institutional investors through an institutional bookbuild at the Price (“**Institutional Shortfall**”) (the Institutional Placement and Institutional Shortfall together, the “**Institutional Bookbuild**”).

The Institutional Placement, Institutional Entitlement Offer and the Institutional Shortfall Bookbuild are the “**Institutional Offer**”.

The Institutional Bookbuild will settle at the same time as the Institutional Placement and Institutional Entitlement Offer.

This Confirmation relates to the Institutional Placement, the Institutional Entitlement Offer and the Institutional Bookbuild.

Information Materials

As specified in paragraphs (a) - (g) (other than paragraph (b)) in the definition of “Information Materials” in section 2.1 of the Terms, including without limitation the ASX announcement, the investor presentation, any ASX appendices and the cleansing notice (together with any amending, supplementary, further draft or replacement of those documents) that have been or will be lodged with ASX and made available on the ASX website at www.asx.com.au.

Securities

New fully paid ordinary shares in the Offeror (“**New Securities**”)

Price

A\$0.16 per New Security (“**Price**”)

Ranking

New Securities issued will rank pari passu with existing ordinary shares on issue in the Offeror from the date of issue

Entitlement Ratio

1 New Security for every 1.11 existing ordinary share in the Offeror held on the Record Date.
Fractional entitlements will be rounded up to the nearest whole New Security.

Joint Lead Managers

Canaccord Genuity (Australia) Limited (ABN 19 075 071 466) and Sprott Capital Partners LP (together, the “**Joint Lead Managers**”)

Underwriting	The Offer is fully underwritten by the Joint Lead Managers. ¹
Record Date	7:00pm Monday, 14 November 2022
Settlement Date	11:00AM (EST) Thursday, 17 November 2022
Settlement Agent	Canaccord Genuity (Australia) Ltd
Offering jurisdictions	<p>Placement: Australia, New Zealand, Bermuda, Canada (British Columbia, Ontario, and Quebec provinces only), Cayman Islands, European Union, Hong Kong, Liechtenstein, Mauritius, Monaco, Norway, Singapore, Switzerland, United Kingdom, and the United States (in accordance with the US Exemptions outlined below)</p> <p>Institutional Entitlement Offer: Australia, New Zealand, Bermuda, Canada (British Columbia, Ontario, and Quebec provinces only), Cayman Islands, European Union, Hong Kong, Liechtenstein, Mauritius, Monaco, Norway, Singapore, Switzerland, United Kingdom, and the United States (in accordance with the US Exemptions outlined below)</p> <p>Retail Entitlement Offer: Australia and New Zealand</p>
U.S. Exemption	Regulation S, Category 1 – excluding Eligible U.S. Fund Managers

Note:

The entitlements and the New Securities have not been, and will not be, registered under the U.S. Securities Act of 1933 (the “**U.S. Securities Act**”) or the securities laws of any state or other jurisdiction of the United States, and the entitlements may not be taken up by, and the New Securities may not be offered, sold, pledged or otherwise transferred to, any person in the United States without registration under the U.S. Securities Act (which You acknowledge none of the Offeror and the Joint Lead Managers have any obligation to do or to procure) unless the entitlements are taken up, or the New Securities are offered, sold, pledged, transferred or otherwise disposed of, in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and the securities laws of any state or any other jurisdiction in the United States.

Refer to slide 52 of the investor presentation released by the Offeror to ASX on 10 November 2022 for a summary of the terms and conditions of the underwriting agreement.

3 Your Record Date Securityholding

Your total Record Date Securityholding in the Offeror as advised by You and confirmed by Computershare on behalf of the Offeror is:

	Number of New Securities
Record Date Securityholding	0
Entitlement based on Securityholding	0

4 Your Allocation

You have been allocated the following New Securities under the Institutional Offer (as applicable) on and subject to the Terms:

Offer	Price (per New Security)	Number of New Securities	Total amount
Institutional Entitlement Offer	A\$0.16	0	A\$0.00
Institutional Bookbuild	A\$0.16	187,500,000	A\$30,000,000.00
Total Allocation	A\$0.16	187,500,000	A\$30,000,000.00

Subject to receiving any revised Confirmation from the Joint Lead Managers, this Confirmation is the only form of confirmation You will receive in relation to Your allocation of New Securities under the Institutional Offer.

Your Allocation is conditional on the Offer proceeding to completion, and the agreement between the Joint Lead Managers and the Offeror not being terminated by all of the Joint Lead Managers or that agreement otherwise ceasing, including as a result of a condition not being satisfied or waived for any reason, in each case prior to the allotment of Your New Securities.

This obligation is separate and additional to any other application to acquire New Securities that You may make (including under any sub-underwriting commitment) and any such other acquisition will not reduce the number of New Securities as part of Your Allocation for which You are required to apply for.

You acknowledge and agree that the Joint Lead Managers may enter into investor agreements in relation to the New Securities with other persons on the same or different terms and may determine the allocation of any New Securities in such manner as the Joint Lead Managers and the Company may, in their absolute discretion, determine.

Your rights and obligations under this Confirmation are not capable of transfer, assignment or novation or being otherwise dealt with except with the prior written agreement of the Joint Lead Managers.

5 Acknowledgements

The General Acknowledgements apply and the following Additional Acknowledgements apply:

(No disclosure document lodged with ASIC)

(On-Sale of Securities)

(Purpose of Offer)

(JORC Code may not comply with the relevant guidelines in other countries, and do not comply with SEC Industry Guide 7 or SEC mining property disclosure requirements contained in Subpart 1300 of Regulation S-K under the U.S. Securities Act)(Front End Book/Soundings)

(Non-renounceable Entitlement Offers) (if You are an existing Securityholder only)

(New Zealand – Mutual Recognition)

6 Warranties

The General Warranties apply and the following Additional Warranties apply:

Nil

7 Undertakings

The General Undertakings apply and the following Additional Undertakings apply:

Nil

8 Foreign Jurisdiction Representations

The General Foreign Jurisdiction Representations apply and the following Additional Foreign Jurisdiction Representations apply:

a) If You are located in the following foreign jurisdictions:

(New Zealand)

(Bermuda)

(Canada (British Columbia, Ontario, and Quebec provinces only))

(Cayman Islands)

(European Union)

(Hong Kong)

(Liechtenstein)

(Mauritius)

(Monaco)

(Norway)

(Singapore)

(Switzerland)

(United Kingdom)

the relevant Representations bearing the name of that country in Section 5A of Schedule 4 under the heading "Additional Foreign Jurisdiction Representations – Jurisdictions other than the United States" apply together with any foreign selling restrictions in the Information Materials;

b) Wherever You are located, the Representations in Section 2(2) of Schedule 4 under the heading "(Regulation S Offer – Category 1 – excluding Eligible U.S. Fund Managers)" of the Terms apply.

9 Variation

The following other terms apply:

- a) You acknowledge that the terms of the Lead Manager Agreement are subject to certain restructure events that may result in amendments to the Lead Manager Agreement, including amendments to the structure of the Offer, the Price, the amounts underwritten and the Timetable. The Joint Lead Managers will notify You in relation to any restructure event that results in a new Price (per New Security) or an adjustment to Your allocation of New Securities.
- b) You acknowledge and agree that if requested by the regulators, the Joint Lead Managers and/or the Offeror, You will provide Offer allocation and book details to ASIC and ASX and these details will include your Allocation.

- c) If You have made any verbal or written commitment to a Joint Lead Manager to Bid for New Securities and acquire Your Allocation based on draft Information Materials, You acknowledge and agree that You are bound by that commitment to subscribe for and pay the Price for Your Allocation even if the final Information Materials released on ASX differ from any draft Information Materials provided to You. The New Securities will be acquired by You pursuant to the final Information Materials released to ASX, which You should read in their entirety.
- d) You warrant that all information provided by You to the Offeror or the Joint Lead Managers is true and not misleading at the date given and will continue to be true and not misleading until the New Securities are issued to You under the Institutional Offer.
- e) You acknowledge and agree that entitlements have been acquired by You on the basis that those entitlements have been exercised by You, and that You will pay the Price on the Settlement Date as set out in this Confirmation, being the offer price payable under the Offer.
- f) You acknowledge and agree that:
- determination of eligibility of investors for the purposes of the Institutional Bookbuild is determined by reference to a number of matters, including legal and regulatory requirements, logistical and registry constraints and the discretion of the Offeror and the Joint Lead Managers; and
 - each of the Offeror and the Joint Lead Managers and each of their respective Affiliates disclaim any duty or liability (including for negligence) in respect of that determination and the exercise or otherwise of that discretion, to the maximum extent permitted by law.
- g) You acknowledge that the Offeror and the Joint Lead Managers and each of their respective Affiliates will rely on the above Acknowledgements.

10 Timetable

The indicative Timetable for the Offer is set out in Appendix 1.

11 Confirmation of Allocation and CARD Form

To confirm Your irrevocable acceptance of Your commitment to acquire Your Allocation, You must complete and return by email the attached signed Confirmation of Allocation and CARD Form by 6:00PM (EST) Thursday, 10 November 2022 to the Joint Lead Managers (to the attention of the person and to the relevant email address indicated in this Confirmation):

Joint Lead Managers c/- Canaccord Genuity Australia

Attention: Melissa George

Email: CGAU.ECM@CGF.COM

12 Queries

Any queries on the Offer may be directed to Duncan St John of Canaccord Genuity (Phone: +61 2 8263 2717, Email: dstjohn@cgf.com),

Settlement queries should be directed to Melissa George of Canaccord Genuity Australia Limited, on cgau.ecm@cgf.com).

Yours sincerely,



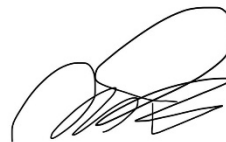
Marcus Freeman
Chief Executive Officer
Canaccord Genuity (Australia) Limited



Duncan St John
Co-Head of Investment Banking Australia
Canaccord Genuity (Australia) Limited



David Wargo
Managing Partner & Head of Banking
Sprott Capital Partners



Filipe Martins
Managing Partner
Sprott Capital Partners

Appendix 1 - Timetable

Summary of Key Dates	Date/Time
Announcement of Offer	Thursday, 10 November 2022
Offer opens	Thursday, 10 November 2022
Securityholding Declaration Form due (Australia, New Zealand and Asian investors)	5:00pm Thursday, 10 November 2022
Institutional Entitlement Offer and Placement closes (Australia, New Zealand and Asian investors)	5:00pm Thursday, 10 November 2022
Securityholding Declaration Form due (ROW investors)	8:00am Friday, 11 November 2022
Institutional Entitlement Offer and Placement closes (ROW investors)	8:00am Friday, 11 November 2022
Confirm Letters Due Back	6:00PM (EST) Thursday, 10 November 2022
RSG Securities re-commence trading on ex-entitlement basis	Monday, 14 November 2022
Record Date for the Offer	7:00pm Monday, 14 November 2022
Retail Entitlement Offer opens	Thursday, 17 November 2022
Settlement of Institutional Entitlement Offer and Placement	Thursday, 17 November 2022
Issue (and normal trading) of New Securities under the Institutional Entitlement Offer and Placement	Friday, 18 November 2022
Retail Entitlement Offer closes	Monday, 5 December 2022
Announcement of results of Retail Entitlement Offer	Wednesday, 7 December 2022
Settlement of New Securities under the Retail Entitlement Offer	Friday, 9 December 2022
Allotment (and normal trading) of New Securities under the Retail Entitlement Offer	Monday, 12 December 2022

The above timetable is indicative only and may change without notice to, or consultation with, You and all representations, warranties, undertakings, variations, agreements and acknowledgements made by You in this Confirmation will remain binding notwithstanding such changes. The Offeror and the Joint Lead Managers reserve the right to withdraw or modify the Offer at any time without consultation with, or notice to, You. All dates and times above are Sydney, Australia time.

Appendix 2 – Confirmation of Allocation

THIS CONFIRMATION OF ALLOCATION FORM MUST BE COMPLETED/RETURNED BY NO LATER THAN 6:00PM (EST) Thursday, 10 November 2022 TO CGAU.ECM@CGF.COM

PART 1 – DETAILS OF OFFER

Offeror	Resolute Mining Limited (ABN 39 097 088 689) (the “Offeror”)
Description of Offer	Institutional placement and the institutional component of the accelerated non-renounceable pro rata entitlement offer

PART 2 - DETAILS OF ALLOCATION:

Bidder Name	Condire Resource Master Partnership, LP	
Contact Name	Condire Capital	
Email	brad@condirellc.com;hayden@condirellc.com;opsteam@condirellc.com	
Offer Component	Number of New Securities	Total Amount
Institutional Entitlement Offer	0	A\$0.00
Institutional Bookbuild	187,500,000	A\$30,000,000.00
Total New Securities at A\$0.16 each	187,500,000	A\$30,000,000.00

PART 3 – DECLARATION

We confirm (for the benefit of each of the Offeror and the Joint Lead Managers and each of their respective Affiliates jointly and each of them individually):

- our irrevocable agreement to acquire and pay the Price per New Security for our Allocation on the Master ECM Terms dated 23 February 2022 available on the AFMA website at <https://afma.com.au/standards/standard-documentation>, as the Master ECM Terms are applied by and incorporated by reference into the Confirmation (“Terms”);
- we have read and understood and agree to be bound by the Terms, including without limitation the Acknowledgments, Warranties, Undertakings, Variations and Foreign Jurisdiction Representations, as applied by and incorporated by reference into the Confirmation and any selling restrictions in the Information Materials; =
- that by acquiring our Allocation, we will be deemed to have represented, warranted, acknowledged and agreed as to the matters covered by the provisions of the Terms that apply and are incorporated by reference into the Confirmation, and as to any additional representation, warranty, undertaking, variation, acknowledgement and agreement set out in the Confirmation. In particular, we confirm (for the benefit of the Offeror and the Joint Lead Managers and each of their respective Affiliates) that by acquiring our Allocation, we will be deemed to have represented and warranted that we are outside the United States and are purchasing the New Securities in an “offshore transaction” (as defined in Regulation S under the U.S. Securities Act);
- we have received a copy of the Information Materials and that no prospectus, product disclosure statement, offering memorandum or other form of disclosure document has been lodged as at the date of this Confirmation with ASIC in connection with the Offer or the New Securities;
- our Bid was made and will be deemed to have been made on the basis of the Information Materials;
- our Allocation will be made on the basis of the Information Materials; and
- we understand our settlement obligations.

The Terms apply to this Confirmation of Allocation. Capitalised terms used but not defined in this document have the meaning given to them in the Terms.

EXECUTION (by an authorised signatory)

Signature:	Title:
Name:	Date:
	Form <input type="text"/> of <input type="text"/>

Appendix 3 – CARD Form

THIS CARD FORM MUST BE COMPLETED/RETURNED BY NO LATER THAN 6:00PM (EST) Thursday, 10 November 2022 TO CGAU.ECM@CGF.COM

PART 1 – DETAILS OF OFFER AND DECLARATION

Entity	Resolute Mining Limited (ABN 39 097 088 689) (the "Offeror")
Description of Offer	Institutional placement and the institutional component of the accelerated non-renounceable pro rata entitlement offer
Declaration	<p>By returning this CARD Form, You confirm (for the benefit of each of the Offeror and the Joint Lead Managers and each of their respective Affiliates):</p> <ul style="list-style-type: none"> Your irrevocable agreement to acquire and pay the Price per New Security for Your Allocation on the terms of the Confirmation and the Master ECM Terms dated 23 February 2022 available on the AFMA website at https://afma.com.au/standards/standard-documentation, as the Master ECM Terms are applied by and incorporated by reference into the Confirmation ("Terms"); You have read and understood and agree to be bound by the Terms, including without limitation the Acknowledgments, Warranties, Undertakings, Variations and Foreign Jurisdiction Representations, as applied by and incorporated by reference into this Confirmation and any selling restrictions in the Information Materials. You confirm that by acquiring Your Allocation, you will be deemed to have represented, warranted, acknowledged and agreed as to the matters covered by the provisions of the Terms that apply and are incorporated by reference into the Confirmation, and as to any additional representation, warranty, acknowledgement, variation and agreement set out in the Confirmation. In particular, You confirm (for the benefit of the Offeror, the Lead Manager and each of their respective Affiliates) that You are not in the United States and You are purchasing the New Securities in an "offshore transaction" (as defined in Regulation S under the U.S. Securities Act); and You understand Your settlement obligations.

PART 2 – DETAILS OF ALLOCATION:

Bidder Name	Condire Resource Master Partnership, LP	
Contact Name	Condire Capital	
Email	brad@condirellc.com;hayden@condirellc.com;opsteam@condirellc.com	
Offer Component	Number of New Securities	Total Amount
Institutional Entitlement Offer	0	A\$0.00
Institutional Bookbuild	187,500,000	A\$30,000,000.00
Total New Securities at A\$0.16 each	187,500,000	A\$30,000,000.00

PART 3 - SETTLEMENT DETAILS / CARD FORM

Trade Date	Settlement date	Price	Settlement Code	Settlement ISIN
Monday, 14 November 2022	Thursday, 17 November 2022	A\$0.16 per New Security	RSGXX	AU0000250367

SETTLEMENT DATE: SETTLEMENT IS DELIVERY VERSUS PAYMENT ON 11:00AM (EST) Thursday, 17 November 2022.

In order for FinClear Services Pty Ltd, as settlement agent for Canaccord, to allocate Your New Securities via CHES on a delivery versus payment basis (DvP), please complete the table below, detailing your Custodian(s) and your various allocation quantities (if applicable), and return to Canaccord by email to cgau.acceptance@cgf.com.

You must also immediately instruct your settling custodian to settle with FinClear Services Pty Ltd (PID 1792) via CHES message type "101" DvP with a Transaction basis of "I" (IPO) and the applicable stock code set out above.

Note: No further application form is required to be completed by Your custodian. If more than one CARD Form is required, this must be noted below and all forms must be emailed together and at the same time. The Terms apply to this CARD Form. Capitalised terms used but not defined in this document have the meaning given to them in the Terms.

Please indicate how you will advise Canaccord of your allocations by ticking the appropriate box below:

Allocations below or Allocations will be advised by IOS/IRESS* or Allocations will be advised by OMGEO/CTM*

*If IOS/IRESS settlement is selected, please ensure your booking allocations are inputted no later than T+3

Number of Allocated New Securities	Allocation Amount	A/C Name / Code	Australian Custodian Details	CHES PID#

Settlement Contact Details (Please provide details of Your settlement person's name and contact numbers)

Australian Settlement Contact Name

Email address

Phone No.

Settlement enquiries to Melissa George, Phone: +61 2 9263 2795, Email: cgau.ecm@cgf.com