



Announcement Summary

Entity name

ALMA METALS LIMITED

Date of this announcement

Wednesday November 23, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                                     | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Options exercisable at 4c and expiring 19 September 2024 | 87,264,265   | 23/11/2022 |
| New class - code to be confirmed | Options exercisable at 4c and expiring 30 September 2024 | 8,000,000  | 23/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALMA METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

34115065640

### 1.3 ASX issuer code

ALM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/11/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Attaching options issued in connection with share placement announced on 13 September 2022

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at 4c and expiring 19 September 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20221005/pdf/45fy17vhc4bktw.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04000000

**Expiry date**

19/9/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

1 CDI

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Attaching options issued in connection with share placement announced on 13 September 2022 as approved by shareholders at AGM held on 3 November 2022.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

#### Issue details

##### Number of +securities

87,264,265

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Nil

##### Purpose of the issue

Other

##### Additional Details

Attaching option in connection with capital raising

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

Options exercisable at 4c and expiring 30 September 2024

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

23/11/2022

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221005/pdf/45fy17vhc4bktw.pdf>



## Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.04000000 | 30/9/2024   |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

1 CDI

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Incentive Options awarded to managing director under terms of the employee share scheme as approved by shareholders at the AGM held on 3 November 2022

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

Issue details

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**Number of +securities**

8,000,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

Employee incentive options

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description   | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| ALM : CHESS DEPOSITARY INTERESTS 1:1 | 914,000,787                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description  | Total number of +securities on issue |
|---|--------------------------------------|
| ALMAZ : OPTION EXPIRING 31-JUL-2024 EX \$0.043  | 20,000,000                           |
| ALMAE : OPTION EXPIRING 31-DEC-2022 EX \$0.043  | 10,000,000                           |
| ALMAF : OPTION EXPIRING 18-AUG-2023 EX \$0.043  | 7,000,000                            |
| ALMAG : OPTION EXPIRING 18-AUG-2024 EX \$0.043  | 3,000,000                            |
| New class - code to be confirmed : Options exercisable at 4c and expiring 19 September 2024 | 87,264,265                           |
| New class - code to be confirmed : Options exercisable at 4c and expiring 30 September 2024 | 8,000,000                            |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

3/11/2022