

ASX Announcement

24 November 2022

Termination of proposed merger with GTC Legal Group

AF Legal Group Ltd (ASX: AFL) (**AFL**, or the **Company**) refers to its previous announcements regarding the proposed merger with the GTC Legal Group (**GTC**) (**GTC transaction**) and execution of a share sale deed to acquire 100% of the issued share capital of GTC, subject to customary conditions precedent (**Proposed Merger**).

AFL advises that the GTC transaction has been terminated with immediate effect. AFL will engage with GTC to finalise the arrangements regarding the termination. In the meantime, AFL will immediately cease all work on the GTC transaction.

AFL will continue to apply its focus on its own ongoing operations and will provide further updates to the market as appropriate.

-ENDS-

This announcement has been approved by the Board of AFL.

-ENDS-

For any questions, please contact:

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About AFL

The Company and its subsidiaries (Group) principal activities is a tech enabled law firm that currently specialises in family and relationship law. The Group provides advice to clients in respect of divorce, separation, property and children's matters together with related and ancillary services such as litigation. For more information, please visit www.australianfamilylawyers.com.au.