



Announcement Summary

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**Entity name**

ALPHA HPA LIMITED

**Date of this announcement**

Thursday November 24, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 31-AUG-2025 EX 90C	3,000,000	23/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALPHA HPA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

79106879690

**1.3 ASX issuer code**

A4N

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/11/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 31-AUG-2025 EX 90C

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** No**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?** No**Provide the estimated non-ranking end period**

Upon conversion of the options. The expiry date of the options is 31 August 2025.

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The options do not entitle the holder to participate in dividends until they are exercised to acquire a fully paid ordinary share which will then rank pari passu with existing ordinary shares.

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Dr Regan Crooks

**Name of registered holder**

Dr Regan Cheryl Crooks

**Number of +securities**

3,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://alphahpa.com.au/wp-content/uploads/2457262.pdf> (page 76)



Options Details

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<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.90000000	31/8/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

A fully paid ordinary share will be issued on the exercise of each option.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://alphahpa.com.au/wp-content/uploads/option-incentive-plan-rules.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

1/3 of the options being issued vest immediately, 1/3 vest on 31 August 2023 and 1/3 vest on 31 August 2024.

Issue details

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**Number of +securities**

3,000,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
A4N : ORDINARY FULLY PAID	857,219,604

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
A4NAT : OPTION EXPIRING 30-APR-2025 EX \$0.90	11,440,000
A4NAR : OPTION EXPIRING 31-JUL-2023 EX 35C	26,000,000
A4NAS : OPTION EXPIRING 30-SEP-2023 EX 35C	5,000,000
New class - code to be confirmed : OPTION EXPIRING 31-AUG-2025 EX 90C	3,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14