



Update Summary

Entity name

AMP LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Thursday November 24, 2022

Reason for the update

updating the number of shares cancelled under on market buy back

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AMP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

079354519

1.3 ASX issuer code

AMP

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

updating the number of shares cancelled under on market buy back

1.4b Date of previous announcement(s) to this update

27/10/2022

1.5 Date of this announcement

24/11/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AMP : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

39,722,116

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

14/11/2022

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 48,987,730.810000000000

Any other information the entity wishes to notify to ASX about the cessation?

The cessation of securities represents the number cancelled pursuant to the on-market buy-back during the period 27 October 2022 to 14 November 2022 inclusive.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMP : ORDINARY FULLY PAID	3,076,201,467
AMPPB : CAP NOTE 3-BBSW+4.50% PERP NON-CUM RED T-12-25	2,750,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMPAB : RIGHTS	50,316,729
AMPAA : CONVERTIBLE NOTES	77,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.