

Announcement Summary

Entity name

ENERGY ONE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 25, 2022

The +securities to be quoted are:

𝔅 +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EOL	ORDINARY FULLY PAID	10,464	25/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENERGY ONE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ABN Registration number 37076583018

1.3 ASX issuer code EOL

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class) ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

Tax Exempt Shares of \$1,000 per person issued to Australian employees.

TO (Existing Class) ASX +security code and description

EOL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

10,464

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582153-2A1405871?access_token=8_3ff96335c2d45a094df02a206a39ff4_

Are any of these +securities being issued to +key management personnel (KMP) or an +associate V Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP

Name of registered holder

Number of +securities

Daniel Ayers

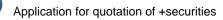
Energy One Employee Option Plan 218 Managers Pty Ltd

Issue date

25/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?





Yes

Issue details

Number of +securities to be quoted 10,464			
Are the +securities being issued for a cash consideration? ☑ Yes			
In what currency is the cash consideration being paid?	What is the issue price per +security?		
AUD - Australian Dollar	AUD 4.58000000		

Any other information the entity wishes to provide about the +securities to be quoted

Tax Exempt Shares of \$1,000 per person issued to Australian employees under EIP approved by shareholders at FY2020 AGM 22 October 2020. Issued based on 5 day VWAP of \$4.58 and 218 shares per person.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will

comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EOL : ORDINARY FULLY PAID	29,925,512

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

EOLAA : SHARE RIGHTS

Total number of +securities on issue

310,164



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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