

28 November 2022

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Dear Sir / Madam,

**Atturra Limited (ASX Code: ATA)
Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)**

This notice is given by Atturra Limited ACN 654 662 638 (**Atturra**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by Australian Securities and Investments Commission Corporations (Non-Traditional Rights Issue) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**Legislative Instruments**).

Atturra has today announced a pro-rata non-renounceable entitlement offer of 1 new fully paid ordinary shares in Atturra (**New Shares**) for every 7.5 fully paid ordinary share in Atturra held by eligible existing shareholders as at 7pm (Sydney time) on 30 November 2022 (**Eligible Shareholders**) to raise approximately \$22.73 million before costs at an issue price of \$0.85 (**Entitlement Offer**).

Atturra has also announced a placement to institutional investors to raise approximately \$2.27 million at the same issue price (**Placement**).

The Entitlement Offer will also include a shortfall facility in respect of the retail component of the Entitlement Offer, which will allow eligible shareholders to subscribe for additional New Shares in excess of their Entitlement.

With respect to the Entitlement Offer, Atturra confirms the following:

- (a) the New Shares will be offered without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act, as modified by the Legislative Instruments.
- (c) as at the date of this notice, Atturra has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Atturra; and
 - (ii) sections 674 and 674A of the Corporations Act.
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act;
- (e) in respect of section 708AA(7)(e), the potential effect that the issue of the New Shares will have on the control of Atturra, and the consequences of that effect, will depend on a number of factors, including the extent to which eligible shareholders take up New Shares under the Entitlement Offer

and the extent to which eligible shareholders participate in the shortfall facility.

The maximum total number of New Shares proposed to be issued under the Entitlement Offer is 26.74 million, with a further 2.67 million proposed to be issued under the Placement. The New Shares under the Entitlement Offer will constitute approximately 11.6% of the Shares on issue following completion of both the Entitlement Offer and the Placement (subject to rounding and assuming no other Shares, other than Shares issued under the Placement, are issued or Securities exercised or converted to Shares).

As the Entitlement Offer is a pro-rata issue, and the current level of holdings of substantial holders (based on substantial shareholder notices given to the Company and lodged with ASX before the date of this notice) the Entitlement Offer is not expected to have any material effect on the control of the Company.

The interests of eligible shareholders who do not take up their entitlements under the Entitlement Offer will be diluted. The proportional interests of ineligible shareholders (including those foreign shareholders who are not entitled to participate) will also be diluted because such Shareholders are not entitled to participate in the Entitlement Offer.

Yours faithfully,

Kunal Shah
Company Secretary