

29 November 2022

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF ANNUAL GENERAL MEETING

Peninsula Energy Limited (ASX:PEN) (**Peninsula or Company**) is pleased to announce that at the Annual General Meeting of Shareholders held today, all resolutions put to the meeting were carried by way of poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

Yours sincerely



Jonathan Whyte
Joint Company Secretary

This release has been approved by the Chief Financial Officer.

For further information, please contact:

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ABOUT PENINSULA ENERGY LIMITED

Peninsula Energy Limited (PEN) is an ASX listed uranium mining company which commenced in-situ recovery operations in 2015 at its 100% owned Lance Projects in Wyoming, USA. Following a positive feasibility study, Peninsula is embarking on a project transformation initiative at the Lance Projects to change from an alkaline ISR operation to a low pH ISR operation with the aim of aligning the operating performance and cost profile of the project with industry leading global uranium production projects.



ANUUNAL GENERAL MEETING
Tuesday, 29 November, 2022

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
01	ADOPTION OF REMUNERATION REPORT	NA	159,953,464 76.62%	48,020,979 23.00%	778,288 0.37%	646,916	170,802,310 78.05%	48,020,979 21.95%	646,916	Carried
02	RE-ELECTION OF MR MARK WHEATLEY AS A DIRECTOR	NA	210,779,491 99.45%	325,592 0.15%	839,503 0.40%	116,511	221,689,552 99.85%	325,592 0.15%	116,511	Carried
03	ELECTION OF MS RACHEL REES AS A DIRECTOR	NA	210,534,190 99.33%	551,675 0.26%	863,753 0.41%	111,479	221,468,501 99.75%	551,675 0.25%	111,479	Carried
04	ELECTION OF MR BRIAN BOOTH AS A DIRECTOR	NA	210,711,566 99.42%	374,299 0.18%	863,753 0.41%	111,479	221,645,877 99.83%	374,299 0.17%	111,479	Carried
05	APPROVAL OF 10% PLACEMENT CAPACITY - SHARES	NA	205,834,935 97.28%	4,944,033 2.34%	815,483 0.39%	466,646	Not put to meeting	Not put to meeting	Not put to meeting	
06	RATIFICATION OF SHARE ISSUE	NA	209,990,230 99.11%	1,037,049 0.49%	840,413 0.40%	193,405	213,901,201 96.38%	8,037,049 3.62%	193,405	Carried
07	APPROVAL FOR THE ISSUE OF RESTRICTED SHARE UNITS TO MR WAYNE HEILI UNDER THE LONG-TERM INCENTIVE PLAN	NA	160,162,074 75.72%	50,645,040 23.94%	725,283 0.34%	136,840	168,427,915 76.00%	53,175,040 24.00%	136,840	Carried
08	APPROVAL FOR THE ISSUE OF SHARES TO MR WAYNE HEILI	NA	160,536,311 75.75%	50,659,935 23.91%	725,283 0.34%	139,568	168,802,152 76.04%	53,189,935 23.96%	139,568	Carried
09	APPROVAL FOR THE ISSUE OF UNLISTED OPTIONS TO MR JOHN HARRISON UNDER THE LONG-TERM INCENTIVE PLAN	NA	161,820,651 76.50%	48,993,191 23.16%	725,283 0.34%	130,112	163,086,492 73.59%	58,523,191 26.41%	130,112	Carried
10	APPROVAL FOR THE ISSUE OF UNLISTED OPTIONS TO MR HARRISON BARKER UNDER THE LONG-TERM INCENTIVE PLAN	NA	161,845,651 76.51%	48,994,873 23.16%	700,283 0.33%	128,430	163,086,492 73.59%	58,524,873 26.41%	128,430	Carried
11	APPROVAL FOR THE ISSUE OF UNLISTED OPTIONS TO MR MARK WHEATLEY UNDER THE LONG-TERM INCENTIVE PLAN	NA	161,824,009 76.50%	48,994,873 23.16%	725,283 0.34%	125,072	163,089,850 73.59%	58,524,873 26.41%	125,072	Carried



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No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
12	APPROVAL FOR THE ISSUE OF UNLISTED OPTIONS TO MS RACHEL REES UNDER THE LONG-TERM INCENTIVE PLAN	NA	161,824,009 76.50%	48,993,191 23.16%	725,283 0.34%	126,754	170,089,850 76.75%	51,523,191 23.25%	126,754	Carried
13	APPROVAL FOR THE ISSUE OF UNLISTED OPTIONS TO MR BRIAN BOOTH UNDER THE LONG-TERM INCENTIVE PLAN	NA	161,824,009 76.50%	48,959,873 23.14%	760,283 0.36%	125,072	163,124,850 73.61%	58,489,873 26.39%	125,072	Carried
14	AMENDMENT TO THE CONSTITUTION	NA	160,999,535 76.14%	49,589,937 23.45%	851,288 0.40%	620,337	171,921,381 77.61%	49,589,937 22.39%	620,337	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

Resolution proposed but not put to the meeting

Resolution No:	Description	Reason(s) for not putting to the meeting
5	APPROVAL OF 10% PLACEMENT CAPACITY - SHARES	Resolution Withdrawn