

ASX RELEASE

30 November 2022

NEW OPTIONS OFFER EXTENDED

HMC Capital Limited (ASX: HMC) (**HMC Capital**) released a prospectus on 23 November 2022 (**Prospectus**) for the offer of new options in HMC Capital (**New Options**) to certain eligible early investors that subscribed for units in the HMC Capital Partners Fund I (**Fund**) on or prior to 30 September 2022 (**New Options Offer**).

The New Options Offer was due to close at 7:00pm (Sydney time) on Tuesday, 29 November 2022. However, to provide eligible participants under the New Options Offer more time to accept, HMC Capital hereby extends the closing date of the New Options Offer to **7.00pm (Sydney time) on Wednesday, 30 November 2022**.

An updated indicative timetable is set out below and eligible participants should refer to the Prospectus for further information.

Event	Date
Prospectus lodged with ASIC and ASX Prospectus despatched and New Options Offer website opens Date of HMC Capital's 2022 Annual General Meeting (which included approvals to issue New Options to certain eligible Fund investors that were directors of HMC Capital under ASX Listing Rule 10.11)	Wednesday, 23 November 2022
Closing date for New Options Offer	Wednesday, 30 November 2022
Notification to ASX of outcome of the New Options Offer	Thursday, 1 December 2022
Issue date and lodgement of Appendix 2A seeking quotation of New Options	Thursday, 8 December 2022
Expected quotation of New Options issued under the New Options Offer under ASX ticker code HMCO Despatch of holding statements	Friday, 9 December 2022

The above dates (except the date of the Prospectus and HMC Capital's 2022 Annual General Meeting) are subject to change and are indicative only. HMC Capital reserves the right to amend this indicative timetable subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules and the official quotation of New Options are subject to ASX approval.

This announcement is authorised for release by the Board.

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About HMC Capital

HMC Capital is an ASX-listed diversified alternative asset manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions, and super funds. HMC Capital is the manager of HomeCo Daily Needs REIT (ASX: HDN), HealthCo Healthcare and Wellness REIT (ASX: HCW) and HMC Capital Partners Fund I with external AUM of approximately \$6 billion.

In August 2022, HMC established HMC Capital Partners Fund I, an open-ended unlisted fund providing exposure to a high-conviction investment strategy seeking to generate superior risk-adjusted returns. HMC Capital Partners Fund I targets public and private companies in Australia and New Zealand with real asset backing where there is potential to unlock 'trapped' value through improved capital allocation and portfolio management