

Announcement Summary

Entity name

EMVISION MEDICAL DEVICES LTD

Date of this announcement

Thursday December 01, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2025 EX \$2.25	2,400,000	01/12/2022
New class - code to be confirmed	OPTION EXPIRING 1-DEC-2025 EX \$2.65	250,000	01/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMVISION MEDICAL DEVICES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

38620388230

1.3 ASX issuer code

EMV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-DEC-2025 EX \$2.25

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
JOHN KEEP	GLENSBURG PTY LTD <TYTO CORP PENSION FUND A/C>	300,000
RON WEINBERGER	DR RONALD PETER WEINBERGER	500,000
SCOTT KIRKLAND	MR SCOTT PHILIP KIRKLAND	500,000
PHILIP DUBOIS	ALPHA SUPER PTY LTD <DUBOIS SUPER FUND A/C>	200,000
TONY KEANE	PATRICIA KERRY KEANE + ANTHONY GERARD KEANE <THE KEANE FAMILY A/C>	200,000
GEOFF POCOCK	OOFY PROSSER PTY LTD <DRONES FAMILY A/C>	200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221014/pdf/45g9r4jqpl075n.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.25000000	31/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EMV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20211026/pdf/4523rv8qbt74fy.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,400,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 1-DEC-2025 EX \$2.65

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Same terms as Director Options outlined in AGM Notice of Meeting except for exercise price and expiry date. <https://www.asx.com.au/asxpdf/20221014/pdf/45g9r4jqpl075n.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.65000000	1/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EMV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20211026/pdf/4523rv8qbt74fy.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMV : ORDINARY FULLY PAID	77,687,953

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMVAI : OPTION EXPIRING 01-SEP-2023 EX \$1.90	400,000
EMVAO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	47,967
EMVAM : OPTION EXPIRING 01-FEB-2024 EX \$4.50	200,000
EMVAJ : OPTION EXPIRING 29-SEP-2023 EX \$3.95	700,000
EMVAL : OPTION EXPIRING 06-MAY-2023 EX \$1.25	1,000,000
EMVAK : OPTION EXPIRING 20-OCT-2024 EX \$4.45	750,000
EMVAE : PERFORMANCE RIGHTS	6,000,000
EMVAN : OPTION EXPIRING 01-DEC-2024 EX \$4.05	500,000
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2025 EX \$2.25	2,400,000
New class - code to be confirmed : OPTION EXPIRING 1-DEC-2025 EX \$2.65	250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/11/2022