

Replacement: Non-Renounceable Rights Issue – Extension of Closing Date

1 December 2022 - Identitii Limited (Identitii, Company) (ASX:ID8) advises that it has resolved to extend the Closing Date of its Non-Renounceable Rights Issue by two (2) weeks to 5.00pm (AEDT) on 20th December 2022.

On 27 November 2022, the Company announced a pro-rata non-renounceable entitlement issue to eligible shareholders of one (1) New Share for every two (2) existing Shares held by eligible shareholders on the Record Date, at an issue price of \$0.04 per New Share, together with one (1) free New Option for every two (2) New Shares applied for and issued, to raise up to \$4,024,198 (before costs) (**Rights Issue**).

The New Options are exercisable at \$0.08 and expire on the date that is two years from the date of issue. Shareholders also have the opportunity to apply for any unplaced shares (Shortfall) before the offer is closed. Fund raised under the Rights Issue will be used, in part, for sales and marketing, and continued product development.

The Rights Issue is being offered to shareholders with a registered address in Australia or New Zealand as at the Record Date (**Eligible Shareholders**).

The Closing Date for the Offer has been extended by two (2) weeks to 5.00pm (AEDT) on 20th December 2022.

The revised indicative timetable for the Offers is set out below

Lodgement of Prospectus with the ASIC	27 October 2022
Lodgement of Prospectus and Appendix 3B with ASX	27 October 2022
Ex date	3 November 2022
Record Date for determining Entitlements	4 November 2022
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	7 November 2022
Last day to extend the Closing Date	15 December 2022

Closing Date as at 5:00pm	20 December 2022
Securities quoted on a deferred settlement basis	21 December 2022
ASX notified of under subscriptions	28 December 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	29 December 2022
Quotation of Securities issued under the Offer	30 December 2022

* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

** These dates are indicative only and are subject to change.

Eligible Shareholders will need to ensure their application moneys for their entitlements and any Shortfall Securities (as defined in the prospectus for the Rights Issue) are received by Boardroom Pty Limited no later than 5.00pm (AEST) on Tuesday, 20th December 2022.

The prospectus for the Rights Issue has been mailed to Eligible Shareholders and is available on the ASX website and the Company's website. Eligible Shareholders should read the prospectus and if not paying by BPAY, will need to complete the personalised Entitlement & Acceptance Form which accompanies the Prospectus to apply for New Shares and Shortfall Shares.

Any Entitlement not taken up pursuant to the Offer will form the Shortfall Offer. The Shortfall Offer is a separate offer made pursuant to the prospectus and will remain open for up to three months following the Closing Date. The issue price for each Share to be issued under the Shortfall Offer shall be \$0.04 being the price at which Shares have been offered under the Offer.

This announcement has been approved and authorised to be given to the ASX by the CEO of Identitii Limited.

For more information, please contact:

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About Identitii

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Identitii Limited is helping regulated entities reduce their exposure to regulatory risk, without replacing existing technology systems. Founded in 2014 and headquartered in Sydney, Australia, Identitii is listed on the Australian Securities Exchange (ASX:ID8).

For more information visit: www.identitii.com

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