

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>OM Holdings Limited</b>
<b>ABN</b>	<b>081 028 337</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b><u>Low</u> Ngee Tong</b>
<b>Date of last notice</b>	<b>6 October 2022</b>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	<b>Direct - 10,200,000 ordinary shares ("OMH") held directly by the Director in his own name</b>
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Indirect - 58,661,231 ordinary shares ("OMH") held directly by the Director with HSBC Custody Nominees (Australia) Limited as the registered holder</b>
<b>Date of change</b>	<b>No change in relevant interests in securities</b>
<b>No. of securities held prior to change</b>	<b>58,661,231 ordinary shares ("OMH") held directly by the Director with HSBC Custody Nominees (Australia) Limited as the registered holder and 10,200,000 ordinary shares ("OMH") held directly by the Director in his own name Low Ngee Tong.</b>
<b>Class</b>	<b>-</b>
<b>Number acquired</b>	<b>-</b>
<b>Number disposed</b>	<b>-</b>
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<b>-</b>

+ See chapter 19 for defined terms.

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<b>No. of securities held after change</b>	58,661,231 ordinary shares ("OMH") held directly by the Director with HSBC Custody Nominees (Australia) Limited as the registered holder and 10,200,000 ordinary shares ("OMH") held directly by the Director in his own name Low Ngee Tong.
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	-

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Mr Low Ngee Tong on 28 November 2022 has entered into a Subscription Agreement with OM Materials (S) Pte Ltd ("OMS") (a wholly owned subsidiary of OM Holdings Ltd) whereby OMS proposes to issue subscriber notes for the aggregate principal amount (face value) of A\$3 million. The unsecured subscriber notes bear interest at 10% pa payable semi-annually and with a three year term to 30 November 2025. All material terms and conditions relevant to the subscriber notes have been disclosed in the ASX Announcement dated 25 November 2022.
<b>Nature of interest</b>	Mr Low Ngee Tong has entered into the Subscription Agreement directly.
<b>Name of registered holder (if issued securities)</b>	Not Applicable – contract does not involve OMH securities
<b>Date of change</b>	Not Applicable – contract does not involve OMH securities
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable – contract does not involve OMH securities
<b>Interest acquired</b>	Not Applicable – contract does not involve OMH securities
<b>Interest disposed</b>	Not Applicable – contract does not involve OMH securities
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable – contract does not involve OMH securities
<b>Interest after change</b>	Not Applicable – contract does not involve OMH securities

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not required
If prior written clearance was provided, on what date was this provided?	Not required

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<sup>+</sup> See chapter 19 for defined terms.