

ASX release

2 December 2022

TRANSURBAN DISTRIBUTION FOR THE SIX MONTHS ENDING 31 DECEMBER 2022

Interim distribution

A distribution totalling 26.5 cents per stapled security will be paid for the six months ending 31 December 2022. The distribution will be paid from the Transurban Holding Trust and its controlled entities and will not be franked. Transurban Holdings Limited and Transurban International Limited will not be paying a dividend for the period.

The extent to which distributions paid in FY23 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2023.

FY23 distribution guidance

Transurban reaffirms its FY23 distribution guidance of 53.0 cents per stapled security on the basis set out in the FY22 Results materials¹, inclusive of the distribution of 26.5 cents per stapled security for the six months ending 31 December 2022.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (DRP) will operate again for the distribution for the six months ending 31 December 2022. No discount will be applied when determining the price at which stapled securities will be issued under the DRP for this distribution.

The DRP pricing period in relation to this distribution will be the period of 10 trading days, commencing 6 January 2023.

The key dates for the distribution and the DRP are:

Securities trade 'ex-distribution'	29 December 2022
Record Date	30 December 2022
Final date for Elections under DRP	3 January 2023
Payment Date and DRP Allotment Date	13 February 2023

END

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

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This announcement is authorised by the Board of Transurban Group.

¹ Transurban guidance, including current distribution policy, provided as part of the FY22 Results materials released to the ASX on 18 August 2022 and available via the Transurban website.

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