



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/12/2022





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

November-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		CDI Ratio
5EA : CHESS DEPOSITARY INTERESTS 10:1		10:1
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
282,587,930	283,459,130	-871,200

Reason for change:

Net transfers of securities between CDIs and	Common stock
	The Nasdaq Stock Market
as quoted / held on	

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description		
5EAAR : CONVERTIBLE NOTES		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
60,000	60,000	0

ASX +Security Code and Description
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
156,303,790	155,182,590	1,121,200

Reason for change:

Net transfer between CDIs and Common Stock

ASX +Security Code and Description
5EAAO : COMMON STOCK

Net Difference (A-B)
112,120



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
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15,630,379

15,518,259

Reason for change:

Net transfer of securities between CDIs and Common Stock (112,120)
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ASX +Security Code and Description

5EAAD : OPTION EXPIRING 31-DEC-2022 EX USD\$11.69

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
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150,000

150,000

0

ASX +Security Code and Description

5EAAD : OPTION EXPIRING 31-DEC-2022 EX USD\$11.69

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
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155,000

155,000

0

ASX +Security Code and Description

5EAAD : OPTION EXPIRING 31-DEC-2022 EX USD\$11.69

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
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105,000

105,000

0

ASX +Security Code and Description

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
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1,440,000

1,440,000

0

ASX +Security Code and Description

5EAAM : OPTION EXPIRING 31-DEC-2022 EX USD\$18.27

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
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210,000

210,000

0

ASX +Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
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300,000

300,000

0

**ASX +Security Code and Description**

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

ASX +Security Code and Description

5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
120,000	120,000	0

ASX +Security Code and Description

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

ASX +Security Code and Description

5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
59,000	59,000	0

ASX +Security Code and Description

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
910,000	910,000	0