



Announcement Summary

Entity name
MEGAPORT LIMITED

Date of this announcement
Monday December 05, 2022

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MP1AE	RESTRICTED STOCK UNITS	912,732	01/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEGAPORT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

607301959

1.3 ASX issuer code

MP1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MP1AE : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

1/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
MR VINCENT ENGLISH	MR VINCENT ENGLISH	234,434
MR SEAN CASSIDY	MR SEAN CASSIDY	103,151
MR JEFFREY TWOREK	MR JEFFREY TWOREK	87,023

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20210920/pdf/450p3ypdz7j40n.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Under the Restricted Stock Unit program, employees are granted units that either correspond with fully paid ordinary shares in Megaport Limited (Shares) or a certain AUD value worth of Shares (Share Value). Where the units correspond with a certain Share Value, the number of Shares on the issue date are calculated by dividing the Share Value by the volume-weighted average price of Shares in the 10 consecutive trading days prior to (and excluding) the issue date (VWAP), and rounded down to the nearest whole Share. For the purposes of calculating the number of Shares for this Appendix 3G, the VWAP has been assumed as AUD 6.90, however the VWAP at the time of the relevant issue may be higher or lower, resulting in a lesser or greater number of Shares being issued. Mr English's RSUs (234,434) will be issued with shareholder approval. Of the remaining 678,298, 657,671 will be issued under LR 7.2 exception 13 and 20,627 will be issued under LR 7.1 Placement Capacity.



Issue details

Number of +securities
912,732

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MP1 : ORDINARY FULLY PAID	158,165,115

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MP1AE : RESTRICTED STOCK UNITS	1,482,320
MP1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	570,002



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

20,627

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No