



Announcement Summary

Entity name

MARLEY SPOON AG

Announcement Type

New announcement

Date of this announcement

Wednesday December 07, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MMM	CHESS DEPOSITARY INTERESTS 10:1	98,671,640	08/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MARLEY SPOON AG

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

625684068

1.3 ASX issuer code

MMM

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Nov-2022 08:43	Update - Update - Proposed issue of securities - MMM	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 39,697,080 CDIs to be issued under the retail component of the a pro-rata accelerated non-renounceable entitlement offer (Retail Entitlement Offer) announced to the market on 28 November 2022.

The Retail Entitlement Offer will close on 15 December 2022. The issue and trading of CDIs under the Retail Entitlement Offer is expected to occur on 29 December 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

MMM : CHESS DEPOSITARY INTERESTS 10:1

Issue date

8/12/2022

Issue details

Number of +securities to be quoted

98,671,640

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.16500000

Any other information the entity wishes to provide about the +securities to be quoted

Note that Part 4A of this online form shows 138,368,720 Unquoted securities referred to as "MMAL: CHESS DEPOSITARY INTERESTS 10:1 DEFERRED". That is an automated entry in this online form which we understand refers to the maximum number of CDIs that may be issued under the Entitlement Offer, rather than an additional class of unquoted securities on issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MMM : CHESS DEPOSITARY INTERESTS 10:1	390,629,640

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMMAL : CHESS DEPOSITARY INTERESTS 10:1 DEFERRED	138,368,720
MMMAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,616