



Announcement Summary

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**Entity name**

OMNI BRIDGEWAY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 07, 2022

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OBL	ORDINARY FULLY PAID US PROHIBITED	7,755,446	07/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OMNI BRIDGEWAY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

45067298088

### 1.3 ASX issuer code

OBL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/12/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The shares are being issued as the third tranche of variable deferred consideration and the second and final tranche of deferred consideration pursuant to the share purchase agreement ('SPA') for the acquisition of Omni Bridgeway Holding B.V. ('OB Holding') (refer to OBL's ASX announcement dated 15 October 2019). No Appendix 3B was issued at this time as the relevant ASX listing rules requiring the announcement of a proposed issue in this manner were not yet in effect.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

OBL : ORDINARY FULLY PAID US PROHIBITED

**Issue date**

7/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

7,755,446

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The shares are being issued as variable deferred consideration and deferred consideration under the SPA for the acquisition of OB Holding, as described in OBL's ASX announcement dated 15 October 2019.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

3.410000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To pay for the acquisition of an asset

**Please provide additional details**

The shares are being issued as variable deferred consideration and deferred consideration under the SPA for the acquisition of OB Holding, as described in OBL's ASX announcement dated 15 October 2019.



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OBL : ORDINARY FULLY PAID US PROHIBITED	279,153,475

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OBLAB : PERFORMANCE RIGHTS	12,428,907



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/11/2022