Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Date of this announcement

Thursday December 08, 2022

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 17 OCTOBER 2037 EX NIL	4,446,228	01/12/2022
New class - code to be confirmed	RETENTION OPTIONS EXPIRING 28 NOVEMBER 2037 EX NIL	100,000	01/12/2022
New class - code to be confirmed	OPTIONS EXPIRING 24 OCTOBER 2037 EX NIL	125,000	21/11/2022
New class - code to be confirmed	OPTIONS EXPIRING 10 OCTOBER 2037 EX NIL	100,000	21/11/2022
New class - code to be confirmed	OPTIONS EXPIRING 1 OCTOBER 2037 EX NIL	2,755,000	03/11/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

8/12/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 17 OCTOBER 2037 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Burrows	Paul Burrows	344,576

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

17/10/2037

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTC: Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df0 2a206a39ff

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

4,446,228

ASX +security code	**+Security description**
New class - code to be confirmed	RETENTION OPTIONS EXPIRING 28 NOVEMBER 2037 EX NIL

+Security type	**ISIN code**
Options	

Date the +securities the subject of this notification were issued

1/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Burrows	Paul Burrows	100,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	28/11/2037

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTC: Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df0 2a206a39ff

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000

ASX +security code	+Security description
New class - code to be confirmed	OPTIONS EXPIRING 24 OCTOBER 2037 EX NIL

+Security type	ISIN code
Options	

Date the +securities the subject of this notification were issued

21/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.00000000	24/10/2037

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTC: Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df0 2a206a39ff

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

125,000

ASX +security code	**+Security description**
New class - code to be confirmed	OPTIONS EXPIRING 10 OCTOBER 2037 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

21/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.00000000	10/10/2037

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTC: Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df0 2a206a39ff

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000

ASX +security code	**+Security description**
New class - code to be confirmed	OPTIONS EXPIRING 1 OCTOBER 2037 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

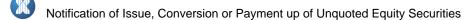| **+Security currency**	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.00000000	1/10/2037

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTC: Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df0 2a206a39ff

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,755,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,696,388

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAY : OPTION EXPIRING 01-FEB-2037 EX NIL	324,675
DTCAI : OPTION EXPIRING 30-SEP-2023 EX $0.8575	862,070
DTCAL : OPTION EXPIRING 30-SEP-2035 EX $0.00	871,363
DTCAM : OPTION EXPIRING 30-SEP-2026 EX $3.2375	2,709,014
DTCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	974,999
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	794,442
DTCAB : OPTION EXPIRING 16-OCT-2034 EX $1.5175	1,964,284
DTCAZ : OPTION EXPIRING 28-FEB-2023 EX NIL	326,389
DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	468,749
DTCAAB : OPTION EXPIRING 18-JAN-2037 EX NIL	50,000
DTCAN : OPTION EXPIRING 16-DEC-2035 EX $ NIL	39,448
DTCAO : OPTION EXPIRING 09-APR-2036 EX $ NIL	85,021
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	238,862

DTCAT : OPTION EXPIRING 01-SEP-2027 EX $1.6975	810,673
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,781,250
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX $1.0375	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX $1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX $1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX $1.3075	2
New class - code to be confirmed : OPTION EXPIRING 17 OCTOBER 2037 EX NIL	4,446,228
New class - code to be confirmed : RETENTION OPTIONS EXPIRING 28 NOVEMBER 2037 EX NIL	100,000
New class - code to be confirmed : OPTIONS EXPIRING 24 OCTOBER 2037 EX NIL	125,000
New class - code to be confirmed : OPTIONS EXPIRING 10 OCTOBER 2037 EX NIL	100,000
New class - code to be confirmed : OPTIONS EXPIRING 1 OCTOBER 2037 EX NIL	2,755,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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