



Announcement Summary

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**Entity name**

REGION GROUP

**Security on which the Distribution will be paid**

RGN - FULLY PAID UNITS STAPLED SECURITIES

**Announcement Type**

New announcement

**Date of this announcement**

8/12/2022

**Distribution Amount**

AUD 0.07500000

**Ex Date**

29/12/2022

**Record Date**

30/12/2022

**Payment Date**

31/1/2023

**DRP election date**

Tuesday January 3, 2023 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

REGION GROUP

#### 1.2 Registered Number Type

other

#### Registration Number

Region RE Limited (ABN 47 158 809 851)  
Region Management Trust (ARSN 160 612 626)  
Region Retail Trust (ARSN 160 612 788)

#### 1.3 ASX issuer code

RGN

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

8/12/2022

#### 1.6 ASX +Security Code

RGN

#### ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

31/12/2022

#### 2A.4 +Record Date

30/12/2022



**2A.5 Ex Date**

29/12/2022

**2A.6 Payment Date**

31/1/2023

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 0.07500000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

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Part 3A - Ordinary dividend/distribution

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**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.07500000

**3A.2 Is the ordinary dividend/distribution franked?**

☑ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.07500000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

Australian tax residents should refer to their annual tax statement which will be dispatched at the end of August 2023. Disclosure in relation to the tax components for foreign security holders will be announced to the market by the end of January 2023.

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		
Franked distributions from trusts	9.120		



Gross cash distribution	9.121
Interest exempt from withholding	9.122
Capital Gains discount method Non-Taxable Australian property	9.124
Capital gains other Non-Taxable Australian property	9.126
Other income	9.130
Royalties	9.135
NCMI	
Excluded from NCMI	

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?** Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Tuesday January 3, 2023 17:00:00

**4A.3 DRP discount rate**

1.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

4/1/2023

**End Date**

17/1/2023

**4A.5 DRP price calculation methodology**

The issue price is calculated as the arithmetic average of the daily volume weighted average price of all sales of Stapled Units sold through Normal Trade recorded on ASX for the first 10 trading days following 3 January 2023 less 1.0 per cent and rounded to the nearest whole cent.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date****4A.8 Will DRP +securities be a new issue?** Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?** No



**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Refer to DRP rules.

**4A.12 Link to a copy of the DRP plan rules**

[regiongroup.au](http://regiongroup.au)

**4A.13 Further information about the DRP**

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

Please refer to the announcement of 8 December 2022 for additional information.

**5.2 Additional information for inclusion in the Announcement Summary**