



Update Summary

Entity name

RESOLUTE MINING LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday December 09, 2022

Reason for the update

Updated to refer to correct Appendix 3B

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOLUTE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

097088689

1.3 ASX issuer code

RSG

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Updated to refer to correct Appendix 3B

1.4b Date of previous announcement to this update

9/12/2022

1.5 Date of this announcement

9/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

14-Nov-2022 09:14

Announcement Title

Update - Update - Proposed issue of securities - RSG

Selected Appendix 3B to submit quotation request

An accelerated offer (early retail)
An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

RSG : ORDINARY FULLY PAID

Issue date

12/12/2022

Issue details

Number of +securities to be quoted

212,500,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

Early Retail Securities

ASX +security code and description

RSG : ORDINARY FULLY PAID

Issue date

12/12/2022



Issue details

Number of +securities to be quoted

212,500,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RSG : ORDINARY FULLY PAID	2,128,956,134

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RSGAU : PERFORMANCE RIGHTS	12,495,387